

SEC Monthly Statistical Review

Vol. 42 No. 7
July 1983

U. S. Securities
and Exchange
Commission

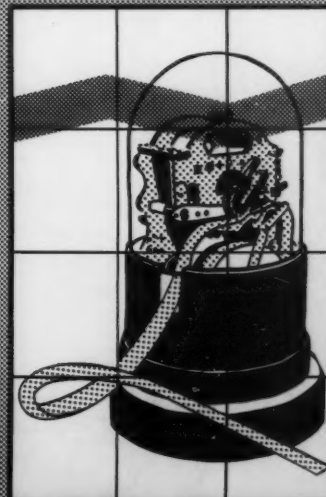
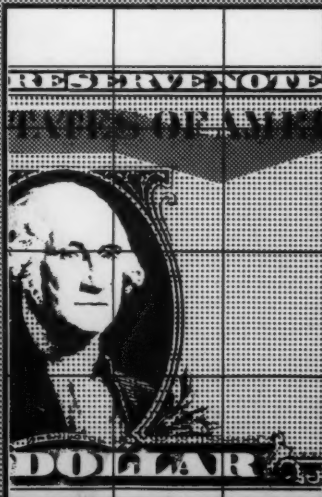




TABLE OF CONTENTS

JULY 1983

Page

| | |
|---|----|
| Statistical Highlights | 2 |
| Selected SEC Publications | 39 |
| Index of Statistical Series Which Do Not Appear Monthly | 40 |

Series

STOCK MARKET STATISTICS

| | | |
|-------|--|---|
| M-110 | Value & Volume of Equity Sales on U.S. Exchanges | 4 |
|-------|--|---|

OPTIONS MARKET STATISTICS

| | | |
|-------|---|----|
| M-210 | Value & Volume of Option Trading by Exchanges | 6 |
| M-215 | Option Volume by Expiration Month | 8 |
| M-220 | Option Open Interest by Expiration Month | 10 |

PRIMARY PUBLIC OFFERINGS STATISTICS

| | | |
|-------|----------------------------------|----|
| M-350 | Offerings by Type | 13 |
| M-370 | Offerings by Industry | 15 |
| M-371 | Nonconvertible Bonds by Industry | 17 |
| M-372 | Convertible Bonds by Industry | 19 |
| M-373 | Preferred Stocks by Industry | 21 |
| M-374 | Common Stocks by Industry | 23 |

SECURITIES REGISTRATIONS STATISTICS

| | | |
|-------|--|----|
| M-410 | Registrations, Non-Cash Issues, Withdrawals | 29 |
| M-420 | Registrations for Cash Sale | 31 |
| M-430 | Registrations for Delayed and Extended Cash Sale | 33 |
| M-440 | Corporate Issues Registered Under 1933 Act | 35 |

Inquiries should be directed to:

Hajo Lamprecht (Editor) (202) 272-7111

Joseph Meiburger (Associate Editor) (202) 272-7110

Directorate of Economic and Policy Analysis

STATISTICAL HIGHLIGHTS

Offering Statistics

Equity security offerings (common and preferred stock combined) through May of this year totalled \$23.6 billion, or 44% of the \$53.5 billion in aggregate securities volume this year. This compares with \$9.3 billion (39%) of the \$23.8 billion in total offering volume in the comparable 1982 period. Preferred stock offerings have increased from \$1.6 billion in 1982 to \$4.4 billion this year, while common stock volume has also increased from \$7.9 billion to \$19.2 billion. Bond offerings (convertible and non-convertible issues combined) totalled \$29.9 billion, or 2.4 times the 13.3 billion during the comparable 1982 period. Offerings have been averaging nearly \$41.5 million this year, versus \$29.5 million in 1982. (Tables M-350, M-371 -- M-374.)

The financial and real estate sector accounted for 30.6% of year-to-date 1983 volume, nearly unchanged from 30.5% in 1982, but this sector accounts for 27% of the growth in equity volume. The manufacturing sector represented 13% of 1982 volume but 24% of this year's total. Last year's total manufacturing volume (\$2.9 billion) was 29% equity securities whereas 49% of this year's volume (\$12.6 billion) consists of equity securities. Thus the equity security volume in the manufacturing sector has increased from \$854 million in 1982 to \$6,125 million this year. This sector accounts for 37% of the growth in equity volume this year. The equity portion of total offering volume increased in the utility, transportation, communication, sales and consumer finance, and the commercial sector as well.

Registration Statistics

Through May, 3660 registrations have been filed, valued at \$109.2 billion, 68% above the 1982 dollar value (Table M-410). Unseasoned common stock registrations totalled nearly \$2.5 billion this year, versus \$633 million through May of 1982. Seasoned common stock volume, at nearly \$8.0 billion, is 2.8 times the 1982 level. Preferred stock registration volume at \$3.4 billion has more than doubled the 1982 volume of \$1.6 billion while debt security volume on a year-to-date basis has declined (Table M-420). So far this year 268 corporate delayed ("shelf") registrations filled pursuant to Rule 145 have been received. These registrations accounted for \$34 billion, or 31% of 1983 total registration volume. Other registrations for extended sale to employees or shareholders totalled \$13.6 billion (Table M-430). Eighty percent of the \$29.5 billion in corporate securities registrations this year was underwritten by brokerage firms, while 16% was distributed on a "best efforts" basis and 4% distributed directly by the issuers (Table M-440).

Market Statistics

The market value of equity sales on U.S. securities exchanges for May 1983 aggregated \$92.0 billion, an increase of 133.8% from \$39.4 billion in May 1982. The market value of stocks traded in May 1983 totaled \$88.3 billion an increase of 136.5% from May 1982. The market value of options traded in May 1983 totaled \$4.3 billion, an increase of 114.1% from the May 1982 figure (Table M-110).

During May 1983, there were 2.6 million put option contracts traded with a value of \$751 million. For call options, there were 8.3 million contracts traded, with a value of \$3.5 billion. Compared to May 1982, the value of contracts traded increased for put options from \$706 million to \$751 million and call options increased from \$1,280 billion to \$3,501 billion (Table M-210). Open interest in exchange traded options for May 1983 totaled 1.9 million for put contracts and 5.5 million for call contracts, compared to 1.7 million and 4.4 million respectively for May 1982 (Table M-220).

M-110: MARKET VALUE AND VOLUME OF EQUITY SALES ON U.S. SECURITIES EXCHANGES
(Data in Thousands)

May 1983

| REGISTERED STOCK EXCHANGES | Total Market \$Value | Stocks | | Options | | Warrants | | Rights | |
|----------------------------------|----------------------------|------------|-----------|-----------|-----------|----------|--------|---------|-------|
| | | \$Value | Shares | \$Value | Contracts | \$Value | Units | \$Value | Units |
| American | 4,554,967 | 3,405,640 | 250,272 | 1,110,117 | 3,110 | 39,172 | 5,232 | 38 | 9 |
| Boston | 487,428 | 487,428 | 15,118 | 0 | 0 | 0 | 0 | 0 | 0 |
| *Chicago Option | 2,425,825 | 0 | 0 | 2,425,825 | 5,539 | 0 | 0 | 0 | 0 |
| Cincinnati | 120,745 | 120,745 | 3,590 | 0 | 0 | 0 | 0 | 0 | 0 |
| *Midwest | 5,283,272 | 5,283,272 | 142,847 | 0 | 0 | 0 | 0 | 0 | 0 |
| New York | 75,413,441 | 75,316,598 | 2,245,968 | 0 | 0 | 96,843 | 11,376 | 0 | 0 |
| *Pacific | 2,571,881 | 2,567,415 | 109,939 | 259,296 | 901 | 3,565 | 782 | 0 | 0 |
| Philadelphia | 1,157,452 | 1,154,021 | 52,873 | 455,588 | 1,325 | 2,106 | 63 | 0 | 0 |
| *Intermountain | 203 | 203 | 131 | 0 | 0 | 0 | 0 | 0 | 0 |
| *Spokane | 10,770 | 10,770 | 4,106 | 0 | 0 | 0 | 0 | 0 | 0 |

4

LAATEST 13 MONTHS

| | | | | | | | | | |
|----------------|------------|------------|-----------|-----------|--------|---------|--------|-----|--------|
| 1982 May | 39,359,478 | 37,349,994 | 1,430,302 | 1,985,269 | 7,872 | 24,132 | 3,453 | 83 | 226 |
| 1982 June | 37,808,433 | 35,173,859 | 1,414,327 | 2,615,306 | 9,954 | 19,211 | 3,135 | 56 | 208 |
| 1982 July | 43,867,414 | 41,291,849 | 1,576,971 | 2,552,182 | 9,775 | 23,269 | 3,370 | 115 | 18,700 |
| 1982 August | 51,504,954 | 47,116,779 | 1,902,028 | 4,367,540 | 15,060 | 20,632 | 4,068 | 3 | 697 |
| 1982 September | 66,449,093 | 61,373,648 | 2,300,602 | 5,048,028 | 12,834 | 27,400 | 4,206 | 17 | 2,200 |
| 1982 October | 87,318,895 | 79,302,818 | 2,852,475 | 7,977,738 | 16,480 | 38,339 | 5,509 | 0 | 0 |
| 1982 November | 83,601,610 | 75,002,181 | 2,642,016 | 8,530,291 | 13,370 | 69,138 | 7,559 | 0 | 0 |
| 1982 December | 83,649,523 | 73,704,460 | 2,547,108 | 9,853,167 | 12,949 | 91,896 | 10,197 | 0 | 0 |
| 1983 January | 76,061,776 | 69,588,292 | 2,401,636 | 6,420,499 | 12,537 | 52,985 | 9,103 | 0 | 0 |
| 1983 February | 69,661,638 | 65,656,532 | 2,189,311 | 3,949,859 | 9,069 | 55,247 | 10,249 | + | + |
| 1983 March | 85,268,524 | 81,315,039 | 2,680,531 | 3,882,411 | 10,593 | 71,074 | 10,059 | 4 | + |
| 1983 April | 79,496,129 | 75,497,970 | 2,430,700 | 3,899,488 | 10,447 | 98,598 | 13,116 | 73 | 2871 |
| 1983 May | 92,025,984 | 88,346,092 | 2,824,844 | 4,250,826 | 10,875 | 141,686 | 17,453 | 38 | 9 |

1/ Includes all exchange trades in puts and calls. Value and volume of put and call trading and exercises are shown in Table M-210. Exercises are not included in these totals.

+ = Less than 500

(See Explanatory Notes)

EXPLANATORY NOTES

Market Value and Volume of Equity Security Sales on U.S. Securities Exchanges

Data on the value and volume of equity security sales are reported in connection with fees paid under Section 31 of the Securities Exchange Act of 1934, as amended by the Securities Acts Amendments of 1975. The reports include odd-lot, as well as round-lot, transactions.

Data of those exchanges marked with an asterisk cover transactions cleared during the calendar month; clearance usually occurs within five days of the execution of a trade. Data of other exchanges cover transactions effected on trade dates falling within the reporting month. The inconsistency introduced by these two different methods of aggregating the data is not considered to be significant, and, accordingly, all registered exchanges are aggregated and reported in monthly summaries.

Stock trading data include the trading of voting trust certificates, certificates of deposit for stocks, and American Depositary Receipts for stock.

Trading in rights is included in the warrants trading data for all periods prior to January 1972.

M-210: MARKET VOLUME AND VALUE OF EXCHANGE-TRADED PUT OPTIONS BY EXCHANGE

| | <u>CBOE</u> | <u>AMEX</u> | <u>Phila</u> | <u>Pacific</u> | <u>Midwest</u> | <u>Total</u> | <u>Total Exercised</u> |
|--|-------------|-------------|--------------|----------------|----------------|--------------|----------------------------|
| Number of Put Contracts Traded (Thousands) | | | | | | | |
| 1978 | 3,979 | 841 | 296 | 640 | 489 | 6,245 | 1,595 |
| 1979 | 5,250 | 964 | 423 | 736 | 762 | 8,133 | 401 |
| 1980 | 9,954 | 4,103 | 1,051 | 1,076 | 408 | 16,592 | 532 |
| 1981 | 16,783 | 8,430 | 1,905 | 1,343 | 0 | 28,463 | 2,872 |
| 1982 | 25,507 | 11,101 | 3,588 | 2,641 | 0 | 42,839 | 3,248 |
| 1982 May | 1,539 | 661 | 236 | 163 | 0 | 2,599 | 293 |
| 1982 Jun | 2,286 | 953 | 340 | 252 | 0 | 3,831 | 462 |
| 1982 Jul | 1,938 | 829 | 304 | 231 | 0 | 3,302 | 326 |
| 1982 Aug | 3,229 | 1,315 | 607 | 328 | 0 | 5,479 | 368 |
| 1982 Sep | 2,407 | 1,067 | 379 | 237 | 0 | 4,090 | 88 |
| 1982 Oct | 2,465 | 1,170 | 357 | 256 | 0 | 4,248 | 41 |
| 1982 Nov | 1,906 | 857 | 291 | 213 | 0 | 3,267 | 62 |
| 1982 Dec | 2,064 | 975 | 266 | 286 | 0 | 3,591 | 108 |
| 1983 Jan | 1,840 | 899 | 279 | 210 | 0 | 3,228 | 153 |
| 1983 Feb | 1,309 | 665 | 259 | 160 | 0 | 2,393 | 148 |
| 1983 Mar | 1,522 | 839 | 274 | 354 | 0 | 2,989 | 113 |
| 1983 Apr | 1,565 | 732 | 278 | 254 | 0 | 2,829 | 101 |
| 1983 May | 1,363 | 695 | 277 | 217 | 0 | 2,553 | 64 |
| Value of Put Contracts Traded (\$ Millions) | | | | | | | |
| 1978 | 1,707 | 140 | 50 | 108 | 80 | 2,085 | 2,128 |
| 1979 | 1,725 | 129 | 57 | 124 | 133 | 2,169 | 2,562 |
| 1980 | 2,646 | 913 | 206 | 188 | 108 | 4,061 | 2,952 |
| 1981 | 5,418 | 2,572 | 548 | 288 | 0 | 8,826 | 15,862 |
| 1982 | 7,101 | 2,726 | 864 | 580 | 0 | 11,271 | 15,592 |
| 1982 May | 447 | 187 | 42 | 30 | 0 | 706 | 1,418 |
| 1982 Jun | 767 | 281 | 79 | 60 | 0 | 1,187 | 2,378 |
| 1982 Jul | 577 | 220 | 86 | 58 | 0 | 941 | 1,542 |
| 1982 Aug | 1,011 | 338 | 209 | 88 | 0 | 1,646 | 1,634 |
| 1982 Sep | 535 | 199 | 77 | 36 | 0 | 847 | 410 |
| 1982 Oct | 467 | 196 | 56 | 44 | 0 | 763 | 185 |
| 1982 Nov | 370 | 170 | 51 | 40 | 0 | 631 | 190 |
| 1982 Dec | 473 | 199 | 54 | 59 | 0 | 785 | 486 |
| 1983 Jan | 390 | 204 | 53 | 39 | 0 | 686 | 835 |
| 1983 Feb | 265 | 150 | 50 | 25 | 0 | 490 | 531 |
| 1983 Mar | 287 | 167 | 55 | 101 | 0 | 610 | 408 |
| 1983 Apr | 341 | 164 | 55 | 62 | 0 | 622 | 550 |
| 1983 May | 509 | 152 | 49 | 41 | 0 | 751 | 283 |

(See Explanatory Notes)

M-210: MARKET VOLUME AND VALUE OF EXCHANGE-TRADED CALL OPTIONS BY EXCHANGE

| | <u>CBOE</u> | <u>AMEX</u> | <u>Phila</u> | <u>Pacific</u> | <u>Midwest</u> | <u>Total</u> | <u>Total Exercised</u> |
|---|-------------|-------------|--------------|----------------|----------------|--------------|----------------------------|
| Number of Call Contracts Traded (Thousands) | | | | | | | |
| 1978 | 30,743 | 13,644 | 3,010 | 2,929 | 2,041 | 52,367 | 1,462 |
| 1979 | 29,918 | 16,505 | 4,527 | 3,118 | 1,847 | 55,915 | 2,097 |
| 1980 | 42,941 | 25,104 | 6,686 | 4,410 | 1,111 | 80,252 | 4,393 |
| 1981 | 40,799 | 26,429 | 8,103 | 5,610 | 0 | 80,946 | 4,559 |
| 1982 | 50,214 | 27,663 | 9,880 | 6,667 | 0 | 94,424 | 5,954 |
| 1982 May | 2,633 | 1,501 | 726 | 415 | 0 | 5,275 | 380 |
| 1982 Jun | 3,059 | 1,798 | 808 | 459 | 0 | 6,124 | 265 |
| 1982 Jul | 3,423 | 1,904 | 602 | 544 | 0 | 6,473 | 278 |
| 1982 Aug | 5,132 | 2,679 | 1,098 | 672 | 0 | 9,581 | 328 |
| 1982 Sep | 4,667 | 2,508 | 971 | 596 | 0 | 8,742 | 530 |
| 1982 Oct | 6,417 | 3,740 | 1,219 | 855 | 0 | 12,231 | 952 |
| 1982 Nov | 5,189 | 3,011 | 1,195 | 707 | 0 | 10,102 | 1,064 |
| 1982 Dec | 5,094 | 2,759 | 893 | 612 | 0 | 9,358 | 647 |
| 1983 Jan | 5,080 | 2,568 | 1,014 | 648 | 0 | 9,310 | 1,689 |
| 1983 Feb | 3,597 | 1,792 | 767 | 519 | 0 | 6,675 | 1,284 |
| 1983 Mar | 3,923 | 2,162 | 837 | 683 | 0 | 7,605 | 939 |
| 1983 Apr | 3,968 | 2,113 | 896 | 640 | 0 | 7,617 | 974 |
| 1983 May | 4,176 | 2,415 | 1,048 | 684 | 0 | 8,323 | 1,057 |
| Value of Call Contracts Traded (\$ Millions) | | | | | | | |
| 1978 | 12,851 | 3,467 | 491 | 710 | 376 | 17,895 | 5,392 |
| 1979 | 12,131 | 5,845 | 1,309 | 782 | 632 | 20,699 | 8,301 |
| 1980 | 25,246 | 11,609 | 2,712 | 1,682 | 475 | 41,724 | 17,399 |
| 1981 | 17,017 | 11,245 | 2,978 | 1,631 | 0 | 32,868 | 18,787 |
| 1982 | 25,165 | 11,593 | 3,466 | 2,168 | 0 | 42,390 | 21,526 |
| 1982 May | 689 | 313 | 187 | 91 | 0 | 1,280 | 1,141 |
| 1982 Jun | 681 | 363 | 299 | 86 | 0 | 1,429 | 938 |
| 1982 Jul | 912 | 412 | 154 | 133 | 0 | 1,611 | 1,121 |
| 1982 Aug | 1,532 | 733 | 279 | 177 | 0 | 2,721 | 900 |
| 1982 Sep | 2,500 | 1,106 | 368 | 228 | 0 | 4,202 | 1,830 |
| 1982 Oct | 4,270 | 2,004 | 567 | 374 | 0 | 7,215 | 3,915 |
| 1982 Nov | 4,813 | 2,172 | 583 | 331 | 0 | 7,899 | 4,007 |
| 1982 Dec | 5,652 | 2,623 | 491 | 302 | 0 | 9,068 | 2,206 |
| 1983 Jan | 3,721 | 1,375 | 401 | 236 | 0 | 5,733 | 8,249 |
| 1983 Feb | 2,105 | 870 | 299 | 184 | 0 | 3,458 | 5,122 |
| 1983 Mar | 1,883 | 861 | 298 | 230 | 0 | 3,272 | 3,722 |
| 1983 Apr | 1,795 | 950 | 332 | 201 | 0 | 3,278 | 4,730 |
| 1983 May | 1,917 | 958 | 407 | 219 | 0 | 3,501 | 3,910 |

(See Explanatory Notes)

M-215: CONTRACT VOLUME IN EXCHANGE-TRADED PUT OPTIONS BY EXPIRATION MONTH
(Thousands of Put Contracts)

| Option Expiration Month | 1982 | | | | | | | | | | | | 1983 | | | | |
|-------------------------------|------|-----|-------|-----|-------|-------|-------|-------|-------|-----|-----|-------|------|--|--|--|--|
| | May | Jun | Jly | Aug | Sep | Oct | Nov | Dec | Jan | Feb | Mar | Apr | May | | | | |
| 1982 | May | 459 | | | | | | | | | | | | | | | |
| | Jun | 449 | 495 | | | | | | | | | | | | | | |
| | Jly | 841 | 1,473 | 612 | | | | | | | | | | | | | |
| | Aug | 405 | 644 | 678 | 793 | | | | | | | | | | | | |
| | Sep | 133 | 480 | 515 | 1,007 | 36 | | | | | | | | | | | |
| | Oct | 162 | 393 | 937 | 2,025 | 1,587 | 677 | | | | | | | | | | |
| | Nov | 67 | 131 | 229 | 784 | 657 | 846 | 510 | | | | | | | | | |
| | Dec | 33 | 71 | 93 | 287 | 467 | 621 | 542 | 436 | | | | | | | | |
| 1983 | Jan | 45 | 97 | 147 | 344 | 609 | 1,421 | 1,251 | 1,628 | 993 | | | | | | | |
| | Feb | 4 | 36 | 51 | 117 | 171 | 294 | 528 | 708 | 704 | 481 | | | | | | |
| | Mar | | 9 | 27 | 50 | 102 | 142 | 163 | 360 | 446 | 415 | 405 | | | | | |
| | Apr | | | 14 | 66 | 101 | 168 | 148 | 254 | 693 | 799 | 1,249 | 546 | | | | |
| | May | | | | 7 | 26 | 45 | 60 | 93 | 175 | 354 | 469 | 619 | | | | |
| | Jun | | | | | 4 | 23 | 28 | 42 | 66 | 108 | 321 | 401 | | | | |
| | Jly | | | | | | 12 | 33 | 41 | 78 | 110 | 279 | 826 | | | | |
| | Aug | | | | | | | 4 | 25 | 47 | 65 | 91 | 158 | | | | |
| | Sep | | | | | | | | 5 | 18 | 27 | 57 | 65 | | | | |
| | Oct | | | | | | | | | 6 | 31 | 72 | 115 | | | | |
| | Nov | | | | | | | | | | 5 | 36 | 53 | | | | |
| | Dec | | | | | | | | | | | 7 | 25 | | | | |
| 1984 | Jan | | | | | | | | | | | | 21 | | | | |
| | Feb | | | | | | | | | | | | 55 | | | | |
| | | | | | | | | | | | | | 7 | | | | |

(See Explanatory Notes)

M-215: CONTRACT VOLUME IN EXCHANGE-TRADED CALL OPTIONS BY EXPIRATION MONTH
(Thousands of Call Contracts)

| Option Expiration Month | 1982 | | | | | | | | | | | | 1983 | | | | |
|-------------------------------|-------|-------|-------|-------|-------|--------|--------|-------|-------|-------|-------|-------|-------|--|--|--|--|
| | May | Jun | Jly | Aug | Sep | Oct | Nov | Dec | Jan | Feb | Mar | Apr | May | | | | |
| 1982 | | | | | | | | | | | | | | | | | |
| May | 930 | | | | | | | | | | | | | | | | |
| Jun | 965 | 777 | | | | | | | | | | | | | | | |
| Jly | 1,229 | 1,695 | 1,089 | | | | | | | | | | | | | | |
| Aug | 885 | 961 | 1,209 | 986 | | | | | | | | | | | | | |
| Sep | 402 | 1,030 | 895 | 1,584 | 971 | | | | | | | | | | | | |
| Oct | 366 | 697 | 1,630 | 2,756 | 2,481 | 2,110 | | | | | | | | | | | |
| Nov | 234 | 336 | 564 | 1,624 | 1,444 | 2,246 | 1,795 | | | | | | | | | | |
| Dec | 99 | 217 | 266 | 710 | 1,134 | 1,717 | 1,570 | 995 | | | | | | | | | |
| 1983 | | | | | | | | | | | | | | | | | |
| Jan | 145 | 280 | 477 | 955 | 1,345 | 3,427 | 3,287 | 3,852 | 2,727 | | | | | | | | |
| Feb | 20 | 107 | 163 | 421 | 527 | 1,036 | 1,708 | 1,915 | 1,808 | 1,410 | | | | | | | |
| Mar | | 25 | 75 | 181 | 275 | 566 | 604 | 994 | 1,254 | 1,124 | 1,231 | | | | | | |
| Apr | | | 104 | 329 | 419 | 714 | 548 | 775 | 1,950 | 1,897 | 2,333 | 1,400 | | | | | |
| May | | | | 35 | 123 | 230 | 295 | 392 | 672 | 1,000 | 1,255 | 1,421 | 1,450 | | | | |
| Jun | | | | | 24 | 128 | 142 | 175 | 272 | 388 | 1,066 | 1,096 | 1,526 | | | | |
| Jly | | | | | | 57 | 139 | 159 | 345 | 395 | 757 | 1,972 | 2,245 | | | | |
| Aug | | | | | | | 15 | 87 | 183 | 245 | 371 | 528 | 1,213 | | | | |
| Sept | | | | | | | | 15 | 73 | 95 | 240 | 319 | 606 | | | | |
| Oct | | | | | | | | | 25 | 98 | 198 | 450 | 549 | | | | |
| Nov | | | | | | | | | | 23 | 127 | 241 | 334 | | | | |
| Dec | | | | | | | | | | | 26 | 97 | 170 | | | | |
| 1984 | | | | | | | | | | | | | | | | | |
| Jan | | | | | | | | | | | | 92 | 196 | | | | |
| Feb | | | | | | | | | | | | | 34 | | | | |
| Totals | 5,275 | 6,125 | 6,472 | 9,581 | 8,743 | 12,231 | 10,103 | 9,359 | 9,309 | 6,675 | 7,604 | 7,616 | 8,323 | | | | |

(See Explanatory Notes)

M-220: OPEN INTEREST IN EXCHANGE-TRADED PUT OPTIONS BY EXPIRATION MONTH
(Thousands of Put Contracts)

| Option Expiration Month | 1982 | | | | | | | | | | | | 1983 | | | | |
|-------------------------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|--|--|--|--|
| | May | Jun | Jly | Aug | Sep | Oct | Nov | Dec | Jan | Feb | Mar | Apr | May | | | | |
| 1982 | | | | | | | | | | | | | | | | | |
| May | 386 | | | | | | | | | | | | | | | | |
| Jun | 562 | 573 | | | | | | | | | | | | | | | |
| Jly | 292 | 347 | 417 | | | | | | | | | | | | | | |
| Aug | 129 | 297 | 390 | 506 | | | | | | | | | | | | | |
| Sep | 165 | 272 | 535 | 913 | 1,140 | | | | | | | | | | | | |
| Oct | 77 | 114 | 193 | 403 | 569 | 717 | | | | | | | | | | | |
| Nov | 39 | 70 | 103 | 191 | 359 | 510 | 622 | | | | | | | | | | |
| Dec | | | | | | | | | | | | | | | | | |
| 1983 | | | | | | | | | | | | | | | | | |
| Jan | 43 | 86 | 146 | 255 | 517 | 925 | 1,215 | 1,392 | 741 | | | | | | | | |
| Feb | 3 | 27 | 54 | 98 | 188 | 282 | 493 | 623 | 435 | 532 | | | | | | | |
| Mar | | 7 | 23 | 45 | 110 | 164 | 232 | 351 | 521 | 728 | 944 | | | | | | |
| Apr | | | 10 | 41 | 91 | 139 | 190 | 279 | 178 | 317 | 429 | 563 | | | | | |
| May | | | | 5 | 23 | 44 | 73 | 107 | 79 | 126 | 249 | 358 | 453 | | | | |
| Jun | | | | | 3 | 18 | 33 | 52 | 83 | 131 | 247 | 502 | 672 | | | | |
| Jly | | | | | | 9 | 27 | 45 | 41 | 73 | 110 | 170 | 321 | | | | |
| Aug | | | | | | | 4 | 18 | 15 | 31 | 57 | 82 | 137 | | | | |
| Sep | | | | | | | | 4 | 5 | 25 | 66 | 112 | 165 | | | | |
| Oct | | | | | | | | | | 4 | 27 | 56 | 89 | | | | |
| Nov | | | | | | | | | | | 6 | 22 | 44 | | | | |
| Dec | | | | | | | | | | | | | | | | | |
| 1984 | | | | | | | | | | | | | | | | | |
| Jan | | | | | | | | | | | | 17 | 52 | | | | |
| Feb | | | | | | | | | | | | | 7 | | | | |
| Totals | 1,696 | 1,793 | 1,871 | 2,457 | 3,000 | 2,808 | 2,889 | 2,871 | 2,098 | 1,967 | 2,135 | 1,882 | 1,940 | | | | |

(See Explanatory Notes)

M-220: OPEN INTEREST IN EXCHANGE-TRADED CALL OPTIONS BY EXPIRATION MONTH
(Thousands of Call Contracts)

| Option Expiration Month | 1982 | | | | | | | | | | | | 1983 | | | | |
|-------------------------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|--|--|--|--|
| | May | Jun | Jly | Aug | Sep | Oct | Nov | Dec | Jan | Feb | Mar | Apr | May | | | | |
| 1982 | | | | | | | | | | | | | | | | | |
| May | 905 | | | | | | | | | | | | | | | | |
| Jun | 1,201 | 1,314 | | | | | | | | | | | | | | | |
| Jly | | | 1,125 | | | | | | | | | | | | | | |
| Aug | 820 | 977 | 840 | 869 | | | | | | | | | | | | | |
| Sep | 459 | 713 | | | | | | | | | | | | | | | |
| Oct | 451 | 645 | 1,133 | 1,412 | 1,501 | | | | | | | | | | | | |
| Nov | 263 | 376 | 565 | 939 | 1,145 | 1,208 | | | | | | | | | | | |
| Dec | 105 | 203 | 302 | 494 | 803 | 1,014 | 1,057 | | | | | | | | | | |
| 1983 | | | | | | | | | | | | | | | | | |
| Jan | 130 | 259 | 457 | 729 | 1,134 | 1,892 | 2,384 | 2,667 | 1,652 | | | | | | | | |
| Feb | 16 | 82 | 164 | 334 | 539 | 813 | 1,333 | 1,608 | 1,061 | 1,063 | | | | | | | |
| Mar | | 18 | 64 | 143 | 266 | 435 | 637 | 916 | 1,353 | 1,600 | 1,716 | | | | | | |
| Apr | | | 77 | 226 | 387 | 553 | 678 | 863 | 642 | 974 | 1,211 | 1,321 | | | | | |
| May | | | | 26 | 98 | 192 | 311 | 425 | 298 | 443 | 790 | 961 | 1,035 | | | | |
| Jun | | | | | 18 | 84 | 135 | 202 | 312 | 467 | 745 | 1,297 | 1,589 | | | | |
| Jly | | | | | | 36 | 107 | 169 | 144 | 259 | 408 | 600 | 1,037 | | | | |
| Aug | | | | | | | 13 | 59 | 53 | 100 | 211 | 335 | 565 | | | | |
| Sep | | | | | | | | 11 | 19 | 78 | 181 | 373 | 565 | | | | |
| Oct | | | | | | | | | | 17 | 93 | 223 | 367 | | | | |
| Nov | | | | | | | | | | | 19 | 75 | 157 | | | | |
| Dec | | | | | | | | | | | | | | | | | |
| 1984 | | | | | | | | | | | | | | | | | |
| Jan | | | | | | | | | | | | 66 | 180 | | | | |
| Feb | | | | | | | | | | | | | 27 | | | | |
| Totals | 4,350 | 4,587 | 4,727 | 5,172 | 5,891 | 6,227 | 6,655 | 6,920 | 5,534 | 5,001 | 5,374 | 5,251 | 5,522 | | | | |

(See Explanatory Notes)

EXPLANATORY NOTES

Exchange-Traded Options

A call option provides the purchaser the right to purchase and a put option provides the purchaser with the right to sell, 100 shares of an underlying stock at a specified price until a specified expiration date. Exchange-traded options expire within nine months.

The expiration date of an option is the Saturday following the third Friday of the designated expiration month. Options expire quarterly and belong to one of three expiration cycles: (1) January-April-July-October; (2) February-May-August-November; and (3) March-June-September-December. Options are traded in the nearest three of the four expiration months of a cycle, thus, options with nine different expiration months are traded simultaneously.

The number and dollar value of call and put option contracts sold monthly by each exchange are reported in Table M-210. Contract volume includes both opening transactions (which establish new long or short option positions) and closing transactions (which eliminate long or short option positions). Long positions in options are eliminated through closing sales, exercises, or expirations.

Monthly contract sales for calls and puts by expiration month are presented in Table M-215. At the top of each column the calendar month identifies the interval over which contract volume is aggregated. Expiration months are arrayed along the left margin. For example, February contract volume in options expiring in July is located in the cell at the intersection of the February column and the July row.

Open interest for calls and puts by expiration month as of the last trading day of the month is reported in Table M-220. Open interest is defined as the number of contracts outstanding, that is, the number of contracts sold that have not been closed out by an offsetting transaction, have not been exercised and have not expired. At the top of each column, the calendar month identifies the date for which open interest is calculated. Expiration months are arrayed along the left margin. For example, open interest at the end of February in options with a July maturity is located in the cell at the intersection of the February column and the July row.

M-350: GROSS PROCEEDS FROM PRIMARY PUBLIC OFFERINGS, BY TYPE OF OFFERING: 1978-1983

| | Foreign Government | Total Business | 1933 Act Registrations | Regulation A | Public Exempt Offerings |
|----------------|-----------------------|-------------------|-------------------------------|--------------|----------------------------|
| | | | <u>Amounts in \$ millions</u> | | |
| 1978 | 4,329 | 29,987 | 28,340 | 61 | 1,585 |
| 1979 | 4,585 | 37,014 | 35,224 | 182 | 1,608 |
| 1980 | 2,215 | 66,562 | 64,078 | 219 | 2,267 |
| 1981 | 3,367 | 65,603 | 64,397 | 253 | 953 |
| 1982 | 931 | 73,660 | 72,832 | 149 | 679 |
| Year to date | | | | | |
| 1982 Jan-May | 279 | 22,820 | 22,578 | 76 | 166 |
| 1983 Jan-May p | 649 | 53,497 | 52,975 | 38 | 484 |
| 1982 May | 129 | 5,312 | 5,187 | 15 | 110 |
| Jun | 99 | 5,250 | 5,241 | 9 | 0 |
| Jly | 249 | 5,208 | 5,119 | 9 | 80 |
| Aug | 103 | 8,834 | 8,715 | 16 | 103 |
| Sep | 100 | 7,210 | 7,077 | 13 | 120 |
| Oct | 100 | 9,496 | 9,319 | 8 | 169 |
| Nov | 1 | 6,845 | 6,815 | 13 | 17 |
| Dec | 0 | 7,997 | 7,968 | 5 | 24 |
| 1983 Jan | 0 | 7,889 | 7,852 | 6 | 31 |
| Feb | 200 | 8,662 | 8,550 | 12 | 100 |
| Mar | 0 | 12,406 | 12,397 | 9 | 0 |
| Apr r | 0 | 11,085 r | 10,779 | 3r | 303 |
| May p | 449 | 13,455 | 13,397 | 8 | 50 |

(continued)

M-350: GROSS PROCEEDS FROM PRIMARY PUBLIC OFFERINGS, BY TYPE OF OFFERING: 1978-1983

| | <u>Foreign Government</u> | <u>Total Business</u> | <u>1933 Act Registrations</u> | <u>Regulation A</u> | <u>Public Exempt Offerings</u> |
|----------------|-------------------------------|---------------------------|-----------------------------------|---------------------|------------------------------------|
| | <u>Number of issues</u> | | | | |
| 1978 | 51 | 1,056 | 852 | 159 | 45 |
| 1979 | 40 | 1,145 | 876 | 235 | 34 |
| 1980 | 26 | 1,991 | 1,648 | 297 | 46 |
| 1981 | 32 | 2,371 | 2,035 | 314 | 21 |
| 1982 | 21 | 2,034 | 1,833 | 185 | 16 |
| Year to date | | | | | |
| 1982 Jan-May | 13 | 773 | 683 | 86 | 4 |
| 1983 Jan-May p | 4 | 1,290 | 1,235 | 49 | 6 |
| 1982 May | 11 | 180 | 165 | 14 | 1 |
| Jun | 1 | 143 | 130 | 13 | 0 |
| Jly | 2 | 138 | 122 | 14 | 2 |
| Aug | 2 | 168 | 141 | 22 | 5 |
| Sep | 1 | 168 | 153 | 13 | 2 |
| Oct | 1 | 198 | 184 | 13 | 1 |
| Nov | 1 | 227 | 209 | 17 | 1 |
| Dec | 0 | 219 | 211 | 7 | 1 |
| 1983 Jan | 0 | 178 | 168 | 8 | 2 |
| Feb | 1 | 236 | 221 | 14 | 1 |
| Mar | 0 | 286 | 275 | 11 | 0 |
| Apr r | 0 | 281 r | 276 | 3r | 2 |
| May p | 3 | 309 | 295 | 13 | 1 |

(See Explanatory Notes)

Figures may not add due to rounding

p = preliminary

r = revision

M-370: GROSS PROCEEDS FROM PRIMARY PUBLIC OFFERINGS, BY INDUSTRY: 1978 - 1983

| Year to date | Total Business | Manufac- turing | Extrac- tive | Electric Gas and Water | Trans- porta- tion | Comm- unica- tion | Sales and Consumer Finance | Financial and Real Estate | Commer- cial and Other | Foreign Corporate Included |
|------------------------|-------------------|--------------------|-----------------|------------------------------|--------------------------|-------------------------|----------------------------------|---------------------------------|------------------------------|----------------------------------|
| Amounts in \$ millions | | | | | | | | | | |
| 1978 | 29,989 | 4,506 | 1,970 | 9,139 | 1,253 | 2,958 | 1,701 | 6,709 | 1,750 | 1,349 |
| 1979 | 37,014 | 6,702 | 2,486 | 9,972 | 1,639 | 4,049 | 1,922 | 8,065 | 2,179 | 1,008 |
| 1980 | 66,562 | 20,275 | 4,211 | 13,771 | 2,296 | 6,863 | 858 | 13,231 | 5,055 | 1,701 |
| 1981 | 65,603 | 15,463 | 8,553 | 13,304 | 1,897 | 5,871 | 1,451 | 14,292 | 4,772 | 1,711 |
| 1982 | 73,660 | 13,875 | 7,429 | 15,326 | 2,091 | 4,175 | 3,358 | 21,098 | 6,308 | 1,388 |
| 1982 Jan-May | 22,820 | 2,941 | 2,906 | 6,301 | 497 | 877 | 757 | 6,955 | 1,588 | 335 |
| 1983 Jan-May p | 53,497 | 12,597 | 4,319 | 6,792 | 2,093 | 3,576 | 599 | 16,393 | 7,127 | 839 |
| 1982 May | 5,312 | 694 | 355 | 1,404 | 100 | 456 | 45 | 1,615 | 644 | 0 |
| Jun | 5,249 | 328 | 1,700 | 814 | 131 | 166 | 0 | 1,882 | 228 | 5 |
| Jly | 5,208 | 1,222 | 652 | 645 | 5 | 166 | 200 | 1,879 | 440 | 200 |
| Aug | 8,834 | 2,131 | 395 | 1,476 | 464 | 679 | 1,198 | 1,459 | 1,031 | 510 |
| Sep | 7,210 | 1,505 | 750 | 1,783 | 124 | 305 | 500 | 1,824 | 418 | 57 |
| Oct | 9,496 | 2,863 | 302 | 1,795 | 518 | 307 | 313 | 2,625 | 774 | 32 |
| Nov | 6,845 | 1,251 | 494 | 1,119 | 306 | 89 | 240 | 2,494 | 851 | 132 |
| Dec | 7,997 | 1,634 | 230 | 1,393 | 46 | 1,586 | 150 | 1,980 | 978 | 117 |
| 1983 Jan | 7,889 | 2,089 | 1,218 | 663 | 386 | 187 | 190 | 2,513 | 643 | 28 |
| Feb | 8,662 | 1,846 | 419 | 1,387 | 664 | 25 | 117 | 3,482 | 723 | 32 |
| Mar | 12,406 | 2,477 | 1,515 | 1,545 | 336 | 1,883 | 0 | 3,219 | 1,430 | 223 |
| Apr r | 11,085 r | 2,708 r | 611 | 1,293 | 337 | 976 | 147 | 2,902 r | 2,111 | 194 |
| May p | 13,455 | 3,477 | 556 | 1,904 | 370 | 505 | 145 | 4,277 | 2,220 | 362 |

(Continued)

| Total Business | Manufacturing | Extrac-tive | Electric Gas and Water | Transportation | Communication | Sales and Consumer Finance | Financial and Real Estate | Commer-cial and Other | Foreign Corporate Included |
|----------------|---------------|-------------|------------------------|----------------|---------------|----------------------------|---------------------------|-----------------------|----------------------------|
| 100 | 28 | 7 | 16 | 10 | 9 | 15 | 10 | 10 | 15 |

Number of issues

| Year to date | 1978 | 1979 | 1980 | 1981 | 1982 | 1983 Jan-May p | 1982 May | Jun | Jly | Aug | Sep | Oct | Nov | Dec | 1983 Jan | Feb | Mar | Apr r | May p |
|--------------|-------|-------|-------|-------|-------|----------------|----------|-----|-----|-----|-----|-----|-----|-----|----------|-----|-----|-------|-------|
| | 1,056 | 1,145 | 1,991 | 2,371 | 2,034 | 1,290 | 180 | 143 | 138 | 168 | 168 | 198 | 227 | 219 | 178 | 236 | 286 | 281 r | 309 |
| | 215 | 220 | 509 | 616 | 414 | 349 | 33 | 21 | 25 | 32 | 31 | 57 | 48 | 56 | 49 | 69 | 78 | 75 r | 78 |
| | 124 | 168 | 315 | 486 | 263 | 91 | 25 | 18 | 14 | 14 | 17 | 15 | 28 | 13 | 21 | 12 | 16 | 21 r | 21 |
| | 181 | 178 | 255 | 244 | 247 | 92 | 23 | 19 | 13 | 23 | 29 | 21 | 16 | 22 | 10 | 22 | 23 | 19 | 18 |
| | 54 | 37 | 87 | 80 | 69 | 48 | 4 | 9 | 1 | 9 | 5 | 7 | 10 | 3 | 10 | 11 | 7 | 9 | 11 |
| | 26 | 34 | 77 | 82 | 60 | 52 | 5 | 8 | 7 | 7 | 6 | 6 | 2 | 7 | 7 | 12 | 14 | 11 | 8 |
| | 34 | 28 | 18 | 27 | 37 | 12 | 1 | 0 | 2 | 8 | 3 | 3 | 6 | 3 | 3 | 3 | 0 | 2 | 4 |
| | 194 | 218 | 375 | 364 | 481 | 311 | 50 | 26 | 45 | 40 | 47 | 42 | 63 | 43 | 45 | 60 | 66 | 74 r | 66 |
| | 228 | 262 | 355 | 471 | 463 | 335 | 39 | 42 | 31 | 35 | 30 | 47 | 54 | 72 | 33 | 47 | 82 | 70 | 103 |
| | 28 | 34 | 45 | 40 | 27 | 5 | 0 | 1 | 3 | 5 | 5 | 1 | 3 | 3 | 1 | 2 | 4 | 5 | 5 |
| | 28 | 34 | 45 | 40 | 27 | 17 | 0 | 1 | 3 | 5 | 5 | 1 | 3 | 3 | 1 | 2 | 4 | 5 | 5 |

(See Explanatory Notes)

Figures may not add due to rounding

p = preliminary
r = revision

M-371: GROSS PROCEEDS FROM PRIMARY PUBLIC NON-CONVERTIBLE BOND OFFERINGS, BY INDUSTRY: 1978 - 1983

| Year to date | Amounts in \$ millions | | | | | | | | |
|----------------|------------------------|--------------------|-----------------|------------------------------|--------------------------|-------------------------|----------------------------------|---------------------------------|------------------------------|
| | Total Business | Manufac- turing | Extrac- tive | Electric Gas and Water | Trans- porta- tion | Comm- unica- tion | Sales and Consumer Finance | Financial and Real Estate | Commer- cial and Other |
| 1978 | 20,061 | 3,093 | 332 | 4,521 | 1,090 | 2,876 | 1,700 | 5,191 | 1,258 |
| 1979 | 24,239 | 5,242 | 397 | 5,411 | 1,197 | 3,687 | 1,721 | 5,399 | 1,184 |
| 1980 | 39,985 | 11,198 | 301 | 7,388 | 1,488 | 6,184 | 858 | 9,651 | 2,918 |
| 1981 | 34,695 | 8,456 | 1,295 | 7,670 | 1,216 | 3,867 | 1,446 | 9,241 | 1,505 |
| 1982 | 42,296 | 9,868 | 1,151 | 8,121 | 1,083 | 1,404 | 3,357 | 14,422 | 2,891 |
| 1982 Jan-May | 12,842 | 1,986 | 237 | 3,431 | 283 | 420 | 756 | 4,823 | 906 |
| 1983 Jan-May p | 25,378 | 5,146 | 760 | 4,129 | 556 | 1,788 | 569 | 9,809 | 2,622 |
| 1982 May | 2,616 | 532 | 0 | 1,002 | 30 | 65 | 45 | 554 | 388 |
| Jun | 2,447 | 212 | 24 | 571 | 19 | 149 | 0 | 1,381 | 90 |
| Jly | 3,111 | 1,117 | 215 | 378 | 0 | 75 | 200 | 917 | 209 |
| Aug | 6,253 | 1,672 | 300 | 718 | 402 | 184 | 1,198 | 1,102 | 677 |
| Sep | 4,856 | 1,385 | 300 | 783 | 0 | 286 | 500 | 1,483 | 120 |
| Oct | 6,408 | 2,324 | 44 | 1,175 | 338 | 90 | 313 | 1,790 | 333 |
| Nov | 2,997 | 643 | 9 | 388 | 17 | 75 | 240 | 1,423 | 204 |
| Dec | 3,382 | 529 | 22 | 677 | 24 | 125 | 150 | 1,503 | 352 |
| 1983 Jan | 4,454 | 1,078 | 325 | 312 | 31 | 0 | 190 | 2,087 | 430 |
| Feb | 2,961 | 536 | 102 | 863 | 50 | 2 | 117 | 1,066 | 225 |
| Mar | 3,950 | 534 | 0 | 872 | 100 | 349 | 0 | 2,048 | 47 |
| Apr r | 5,902 r | 1,373 | 0 | 654 | 225 | 940 | 147 | 2,042 r | 522 |
| May p | 8,111 | 1,625 | 333 | 1,428 | 150 | 497 | 115 | 2,566 | 1,398 |

(Continued)

M-371: GROSS PROCEEDS FROM PRIMARY PUBLIC NON-CONVERTIBLE BOND OFFERINGS, BY INDUSTRY: 1978 - 1983

| Year to date | Number of issues | | | | | | | | | |
|----------------|-------------------|--------------------|-----------------|------------------------------|--------------------------|------------------------|----------------------------------|---------------------------------|------------------------------|--|
| | Total Business | Manufac- turing | Extrac- tive | Electric Gas and Water | Trans- porta- tion | Comm- nica- tion | Sales and Consumer Finance | Financial and Real Estate | Commer- cial and Other | |
| 1978 | 374 | 69 | 13 | 67 | 40 | 19 | 32 | 70 | 64 | |
| 1979 | 323 | 45 | 5 | 75 | 23 | 18 | 26 | 77 | 54 | |
| 1980 | 515 | 124 | 8 | 99 | 55 | 46 | 18 | 102 | 63 | |
| 1981 | 423 | 81 | 14 | 106 | 32 | 28 | 23 | 93 | 46 | |
| 1982 | 552 | 114 | 15 | 101 | 19 | 16 | 35 | 172 | 80 | |
| 1982 Jan-May | 180 | 29 | 3 | 43 | 7 | 4 | 10 | 54 | 30 | |
| 1983 Jan-May p | 312 | 60 | 9 | 45 | 9 | 17 | 11 | 127 | 34 | |
| 1982 May | 49 | 7 | 0 | 11 | 1 | 1 | 1 | 16 | 12 | |
| Jun | 34 | 4 | 1 | 10 | 1 | 1 | 0 | 9 | 8 | |
| Jly | 37 | 13 | 2 | 5 | 0 | 1 | 2 | 12 | 2 | |
| Aug | 68 | 13 | 2 | 9 | 7 | 4 | 8 | 16 | 9 | |
| Sep | 60 | 15 | 2 | 9 | 0 | 2 | 3 | 25 | 4 | |
| Oct | 69 | 23 | 2 | 11 | 2 | 2 | 3 | 18 | 8 | |
| Nov | 50 | 10 | 1 | 4 | 1 | 1 | 6 | 20 | 7 | |
| Dec | 54 | 7 | 2 | 10 | 1 | 1 | 3 | 18 | 12 | |
| 1983 Jan | 52 | 11 | 3 | 3 | 2 | 0 | 3 | 24 | 6 | |
| Feb | 48 | 10 | 1 | 11 | 1 | 1 | 3 | 17 | 4 | |
| Mar | 55 | 10 | 0 | 11 | 1 | 3 | 0 | 28 | 2 | |
| Apr r | 85 r | 16 | 0 | 9 | 3 | 9 | 2 | 39 r | 7 | |
| May p | 72 | 13 | 5 | 11 | 2 | 4 | 3 | 19 | 15 | |

(See Explanatory Notes)

Figures may not add due to rounding

p = preliminary

r = revision

M-372: GROSS PROCEEDS FROM PRIMARY PUBLIC CONVERTIBLE BOND OFFERINGS, BY INDUSTRY: 1978 - 1983

| Year to date | Amounts in \$ millions | | | | | | | | | |
|----------------|------------------------|---------------|-------------|------------------------|------------------|----------------|----------------------------|---------------------------|-----------------------|--|
| | Total Business | Manufacturing | Extrac-tive | Electric Gas and Water | Trans-porta-tion | Comm-unication | Sales and Consumer Finance | Financial and Real Estate | Commer-cial and Other | |
| 1978 | 407 | 271 | 12 | 0 | 0 | 10 | 0 | 69 | 45 | |
| 1979 | 2,229 | 325 | 85 | 0 | 200 | 0 | 200 | 1,384 | 35 | |
| 1980 | 4,665 | 2,558 | 490 | 140 | 344 | 135 | 0 | 607 | 392 | |
| 1981 | 4,271 | 2,309 | 211 | 77 | 0 | 226 | 0 | 411 | 1,037 | |
| 1982 | 2,915 | 905 | 4 | 0 | 300 | 549 | 0 | 489 | 668 | |
| 1982 Jan-May | 485 | 101 | 0 | 0 | 35 | 250 | 0 | 8 | 91 | |
| 1983 Jan-May p | 4,474 | 1,326 | 65 | 240 | 235 | 400 | 0 | 623 | 1,585 | |
| 1982 May | 342 | 1 | 0 | 0 | 35 | 250 | 0 | 8 | 48 | |
| Jun | 181 | 60 | 0 | 0 | 60 | 0 | 0 | 0 | 61 | |
| Jly | 68 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 68 | |
| Aug | 110 | 0 | 4 | 0 | 0 | 0 | 0 | 21 | 85 | |
| Sep | 170 | 0 | 0 | 0 | 40 | 15 | 0 | 100 | 15 | |
| Oct | 559 | 60 | 0 | 0 | 100 | 184 | 0 | 130 | 85 | |
| Nov | 591 | 209 | 0 | 0 | 65 | 0 | 0 | 200 | 117 | |
| Dec | 751 | 475 | 0 | 0 | 0 | 100 | 0 | 30 | 146 | |
| 1983 Jan | 307 | 135 | 40 | 0 | 0 | 0 | 0 | 60 | 72 | |
| Feb | 705 | 220 | 0 | 0 | 235 | 0 | 0 | 125 | 125 | |
| Mar | 1,537 | 472 | 0 | 0 | 0 | 400 | 0 | 100 | 565 | |
| Apr | 950 | 129 | 25 | 0 | 0 | 0 | 0 | 115 | 681 | |
| May p | 975 | 370 | 0 | 240 | 0 | 0 | 0 | 223 | 142 | |

(Continued)

M-372: GROSS PROCEEDS FROM PRIMARY PUBLIC CONVERTIBLE BOND OFFERINGS, BY INDUSTRY: 1978 - 1983

| Year to date | Number of issues | | | | | | | | | |
|----------------|-------------------|--------------------|-----------------|------------------------------|--------------------------|--------------------|----------------------------------|---------------------------------|------------------------------|--|
| | Total Business | Manufac- turing | Extrac- tive | Electric Gas and Water | Trans- porta- tion | Commu- nication | Sales and Consumer Finance | Financial and Real Estate | Commer- cial and Other | |
| 1978 | 20 | 9 | 1 | 0 | 0 | 1 | 0 | 5 | 4 | |
| 1979 | 47 | 11 | 7 | 0 | 3 | 0 | 1 | 18 | 7 | |
| 1980 | 98 | 48 | 9 | 1 | 5 | 3 | 0 | 16 | 16 | |
| 1981 | 92 | 43 | 6 | 3 | 0 | 5 | 0 | 13 | 22 | |
| 1982 | 66 | 16 | 1 | 0 | 8 | 5 | 0 | 10 | 26 | |
| 1982 Jan-May | 8 | 2 | 0 | 0 | 1 | 1 | 0 | 1 | 3 | |
| 1983 Jan-May p | 65 | 23 | 2 | 1 | 2 | 1 | 0 | 15 | 21 | |
| 1982 May | 6 | 1 | 0 | 0 | 1 | 1 | 0 | 1 | 2 | |
| Jun | 9 | 2 | 0 | 0 | 3 | 0 | 0 | 0 | 4 | |
| Jly | 4 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 4 | |
| Aug | 5 | 0 | 1 | 0 | 0 | 0 | 0 | 2 | 2 | |
| Sep | 5 | 0 | 0 | 0 | 1 | 1 | 0 | 2 | 1 | |
| Oct | 11 | 2 | 0 | 0 | 1 | 2 | 0 | 2 | 4 | |
| Nov | 12 | 6 | 0 | 0 | 2 | 0 | 0 | 2 | 2 | |
| Dec | 12 | 4 | 0 | 0 | 0 | 1 | 0 | 1 | 6 | |
| 1983 Jan | 7 | 3 | 1 | 0 | 0 | 0 | 0 | 1 | 2 | |
| Feb | 12 | 6 | 0 | 0 | 2 | 0 | 0 | 2 | 2 | |
| Mar | 16 | 6 | 0 | 0 | 0 | 1 | 0 | 3 | 6 | |
| Apr | 15 | 3 | 1 | 0 | 0 | 0 | 0 | 4 | 7 | |
| May p | 15 | 5 | 0 | 1 | 0 | 0 | 0 | 5 | 4 | |

(See Explanatory Notes)

Figures may not add due to rounding

p = preliminary

M-373: GROSS PROCEEDS FROM PRIMARY PUBLIC PREFERRED STOCK OFFERINGS, BY INDUSTRY: 1978 - 1983

| Year to date | Total Business | Manufac- turing | Extrac- tive | Electric Gas and Water | Trans- porta- tion | Commu- nication | Sales and Consumer Finance | Financial and Real Estate | Commer- cial and Other |
|----------------|-------------------|--------------------|-----------------|------------------------------|--------------------------|--------------------|----------------------------------|---------------------------------|------------------------------|
| 1978 | 1,757 | 307 | 75 | 1,077 | 47 | 28 | 2 | 130 | 93 |
| 1979 | 1,964 | 238 | 195 | 1,184 | 4 | 93 | 0 | 96 | 156 |
| 1980 | 3,194 | 654 | 142 | 1,675 | 204 | 50 | 0 | 336 | 135 |
| 1981 | 1,633 | 467 | 0 | 188 | 0 | 0 | 0 | 123 | 51 |
| 1982 | 5,048 | 507 | 186 | 2,154 | 111 | 32 | 0 | 2,045 | 15 |
| 1982 Jan-May | 1,606 | 86 | 19 | 895 | 0 | 0 | 0 | 601 | 6 |
| 1983 Jan-May p | 4,419 | 480 | 38 | 950 | 410 | 0 | 30 | 2,404 | 109 |
| 1982 May | 887 | 86 | 19 | 188 | 0 | 0 | 0 | 595 | 0 |
| Jun | 67 | 2 | 0 | 65 | 0 | 0 | 0 | 0 | 0 |
| July | 641 | 69 | 0 | 41 | 0 | 2 | 0 | 525 | 5 |
| Aug | 622 | 200 | 0 | 217 | 0 | 30 | 0 | 175 | 0 |
| Sep | 520 | + | 0 | 515 | 0 | 0 | 0 | 1 | 4 |
| Oct | 611 | 0 | 0 | 260 | 0 | 0 | 0 | 351 | 0 |
| Nov | 563 | 0 | 167 | 0 | 111 | 0 | 0 | 285 | 0 |
| Dec | 418 | 150 | 0 | 161 | 0 | 0 | 0 | 107 | 0 |
| 1983 Jan | 594 | 205 | 0 | 148 | 211 | 0 | 0 | 31 | 0 |
| Feb | 1,955 | 78 | 0 | 294 | 90 | 0 | 0 | 1,488 | 6 |
| Mar | 937 | 125 | 0 | 175 | 89 | 0 | 0 | 470 | 78 |
| Apr | 441 | 50 | 38 | 253 | 20 | 0 | 0 | 80 | 0 |
| May p | 492 | 22 | 0 | 80 | 0 | 0 | 30 | 335 | 25 |

Amounts in \$ millions

(Continued)

M-373: GROSS PROCEEDS FROM PRIMARY PUBLIC PREFERRED STOCK OFFERINGS, BY INDUSTRY: 1978 - 1983

| Year to date | Total Business | Manufac- turing | Extra- ctive | Electric Gas and Water | Trans- porta- tion | Commu- nication | Sales and Consumer Finance | Financial and Real Estate | Commer- cial and Other |
|----------------|-------------------|--------------------|-----------------|------------------------------|--------------------------|--------------------|----------------------------------|---------------------------------|------------------------------|
| | | | | | | | | | |
| 1978 | 58 | 5 | 1 | 28 | 2 | 1 | 1 | 13 | 7 |
| 1979 | 59 | 8 | 7 | 26 | 1 | 2 | 0 | 8 | 7 |
| 1980 | 84 | 7 | 6 | 43 | 6 | 0 | 0 | 18 | 4 |
| 1981 | 50 | 10 | 0 | 26 | 1 | 0 | 0 | 8 | 5 |
| 1982 | 96 | 11 | 5 | 48 | 2 | 2 | 0 | 24 | 4 |
| 1982 Jan-May | 32 | 2 | 1 | 22 | 0 | 0 | 0 | 5 | 2 |
| 1983 Jan-May p | 69 | 9 | 1 | 20 | 8 | 0 | 1 | 25 | 5 |
| 1982 May | 14 | 2 | 1 | 7 | 0 | 0 | 0 | 4 | 0 |
| Jun | 3 | 1 | 0 | 2 | 0 | 0 | 0 | 0 | 0 |
| Jly | 10 | 1 | 0 | 3 | 0 | 1 | 0 | 4 | 1 |
| Aug | 10 | 2 | 0 | 5 | 0 | 1 | 0 | 2 | 0 |
| Sep | 12 | 2 | 0 | 8 | 0 | 0 | 0 | 1 | 1 |
| Oct | 7 | 0 | 0 | 4 | 0 | 0 | 0 | 3 | 0 |
| Nov | 12 | 0 | 4 | 0 | 2 | 0 | 0 | 6 | 0 |
| Dec | 10 | 3 | 0 | 4 | 0 | 0 | 0 | 3 | 0 |
| 1983 Jan | 10 | 3 | 0 | 2 | 3 | 0 | 0 | 2 | 0 |
| Feb | 23 | 2 | 0 | 6 | 2 | 0 | 0 | 12 | 1 |
| Mar | 15 | 1 | 0 | 4 | 2 | 0 | 0 | 6 | 2 |
| Apr | 12 | 1 | 1 | 6 | 1 | 0 | 0 | 3 | 0 |
| May p | 9 | 2 | 0 | 2 | 0 | 0 | 1 | 2 | 2 |

(See Explanatory Notes)

Figures may not add due to rounding

+ = Less than \$500,000

p = preliminary

M-374: GROSS PROCEEDS FROM PRIMARY PUBLIC COMMON STOCK OFFERINGS, BY INDUSTRY: 1978 - 1983

| | Total Business | Manufac- turing | Extrac- tive | Electric Gas and water | Trans- porta- tion | Commu- nication | Sales and Consumer Finance | Financial and Real Estate | Commer- cial and Other |
|----------------|------------------------|--------------------|-----------------|------------------------------|--------------------------|--------------------|----------------------------------|---------------------------------|------------------------------|
| | Amounts in \$ millions | | | | | | | | |
| 1978 | 7,762 | 835 | 1,551 | 3,542 | 116 | 45 | + | 1,319 | 355 |
| 1979 | 8,582 | 897 | 1,810 | 3,377 | 238 | 269 | 1 | 1,186 | 804 |
| 1980 | 18,718 | 5,867 | 3,278 | 4,568 | 259 | 495 | 0 | 2,638 | 1,611 |
| 1981 | 25,004 | 4,232 | 7,047 | 4,579 | 669 | 1,778 | 5 | 4,516 | 2,179 |
| 1982 | 23,399 | 2,595 | 6,090 | 5,050 | 598 | 2,191 | 1 | 4,139 | 2,735 |
| Year to date | | | | | | | | | |
| 1982 Jan-May | 7,887 | 768 | 2,651 | 1,974 | 179 | 207 | 1 | 1,522 | 587 |
| 1983 Jan-May p | 19,226 | 5,645 | 3,457 | 1,472 | 893 | 1,389 | 0 | 3,557 | 2,812 |
| 1982 May | 1,467 | 76 | 336 | 213 | 35 | 141 | 0 | 458 | 209 |
| Jun | 2,554 | 54 | 1,676 | 177 | 52 | 17 | 0 | 501 | 77 |
| Jly | 1,387 | 36 | 437 | 226 | 5 | 90 | 0 | 436 | 157 |
| Aug | 1,849 | 258 | 91 | 542 | 62 | 465 | 0 | 162 | 269 |
| Sep | 1,663 | 120 | 450 | 486 | 84 | 4 | 0 | 240 | 279 |
| Oct | 1,918 | 479 | 258 | 360 | 80 | 33 | 0 | 353 | 356 |
| Nov | 2,694 | 400 | 319 | 731 | 114 | 14 | 0 | 585 | 530 |
| Dec | 3,447 | 480 | 208 | 554 | 22 | 1,361 | 0 | 340 | 480 |
| 1983 Jan | 2,534 | 671 | 853 | 203 | 144 | 187 | 0 | 335 | 141 |
| Feb | 3,041 | 1,012 | 317 | 230 | 289 | 23 | 0 | 802 | 367 |
| Mar | 5,982 | 1,347 | 1,515 | 497 | 147 | 1,134 | 0 | 601 | 741 |
| Apr r | 3,793 r | 1,155 r | 549 | 386 | 93 | 37 | 0 | 665 | 908 |
| May p | 3,876 | 1,460 | 223 | 156 | 220 | 8 | 0 | 1,154 | 655 |

(Continued)

M-374: GROSS PROCEEDS FROM PRIMARY PUBLIC COMMON STOCK OFFERINGS, BY INDUSTRY: 1978 - 1983

| Year to date | Number of issues | | | | | | | | |
|----------------|-------------------|--------------------|-----------------|------------------------------|--------------------------|--------------------|----------------------------------|---------------------------------|------------------------------|
| | Total Business | Manufac- turing | Extrac- tive | Electric Gas and Water | Trans- porta- tion | Commu- nication | Sales and Consumer Finance | Financial and Real Estate | Commer- cial and Other |
| 1978 | 604 | 132 | 109 | 86 | 12 | 5 | 1 | 106 | 153 |
| 1979 | 716 | 156 | 149 | 77 | 10 | 14 | 1 | 115 | 194 |
| 1980 | 1,294 | 330 | 292 | 112 | 22 | 27 | 0 | 239 | 272 |
| 1981 | 1,806 | 482 | 467 | 109 | 47 | 50 | 3 | 250 | 398 |
| 1982 | 1,320 | 273 | 242 | 98 | 40 | 37 | 2 | 275 | 353 |
| 1982 Jan-May | 553 | 111 | 140 | 39 | 17 | 12 | 2 | 115 | 117 |
| 1983 Jan-May p | 844 | 257 | 79 | 26 | 29 | 34 | 0 | 144 | 275 |
| 1982 May | 111 | 23 | 24 | 5 | 2 | 3 | 0 | 29 | 25 |
| Jun | 97 | 14 | 17 | 7 | 5 | 7 | 0 | 17 | 30 |
| Jly | 87 | 11 | 12 | 5 | 1 | 5 | 0 | 29 | 24 |
| Aug | 85 | 17 | 11 | 9 | 2 | 2 | 0 | 20 | 24 |
| Sep | 91 | 14 | 15 | 12 | 4 | 3 | 0 | 19 | 24 |
| Oct | 111 | 32 | 13 | 6 | 4 | 2 | 0 | 19 | 35 |
| Nov | 153 | 32 | 23 | 12 | 5 | 1 | 0 | 35 | 45 |
| Dec | 143 | 42 | 11 | 8 | 2 | 5 | 0 | 21 | 54 |
| 1983 Jan | 109 | 32 | 17 | 5 | 5 | 7 | 0 | 18 | 25 |
| Feb | 153 | 51 | 11 | 5 | 6 | 11 | 0 | 29 | 40 |
| Mar | 200 | 61 | 16 | 8 | 4 | 10 | 0 | 29 | 72 |
| Apr r | 169 r | 55 r | 19 r | 4 | 5 | 2 | 0 | 28 | 56 |
| May p | 213 | 58 | 16 | 4 | 9 | 4 | 0 | 40 | 82 |

(See Explanatory Notes)

Figures may not add due to rounding
+ = Less than \$500,000
p = preliminary
r = revision

EXPLANATORY NOTES

Primary Public Securities Offerings

The Commission's statistical series on primary offerings includes primary issues offered to the public for cash and registered with the Commission pursuant to the requirements of the Securities Act of 1933, or exempted from registration pursuant to the Regulation A or other exemption. Generally excluded from the series are: issues of less than \$100,000; debt securities with maturities of less than one year; secondary offerings; non-cash offerings; issues exempt under Section 2(1) of the Securities Act of 1933; domestic government securities; offerings of non-profit and/or charitable groups; securities offered only on an intrastate basis; employee stock plans; open-end investment company issues; intracorporate securities transactions and sales to foreign purchasers. Issues registered for offering and later withdrawn are excluded from these offerings data but are included and shown separately in Total Effective Registrations (Table M-410).

The registration statements filed with the Commission by issuers are the primary sources of information for registered offerings. For some registrations, the offering date may fall in a later month than the effective date of such "shelf" registrations. Prior to January 1977, such offerings and registrations were accounted for in their respective months. In the statistics published for January 1977 through April 1982, however, when the use of such shelf registrations for primary cash offerings usually entailed only competitively-bid offerings, the registration and offering of such securities were both accounted for in the month of registration. With the adoption of Rule 415 (a)(1)(i) [17 CFR 230.415(a)(1)(i)] (the "shelf rule"), the value of securities registered for delayed offering rose dramatically and accounting for the offering of such securities in the month registered rather than in the month in which the offering to the public actually took place would seriously distort the offerings data. Accordingly, securities registered in shelf registrations since May 1982 appear in the registration statistics (Tables M-410 through M-440) in the month of registration and in the offering statistics (Tables M-350 through M-374) in the month of offering.

Information on interstate public offerings of securities exempt from SEC registration requirements, which is shown separately in Table M-350, is obtained from the Federal Reserve Board. Types of securities included are railroad equipment trust certificates, mortgage-backed bonds of savings and loan associations, or corporate bonds which are guaranteed as to principle and interest by the United States Government.

Explanatory Notes, Primary Public Securities Offerings (continued)

Corporate offerings include securities offered by corporations and non-corporate business enterprises such as limited partnerships. Foreign government offerings include offerings of foreign governments, foreign government agencies and foreign government-owned enterprises.

The industry classifications used in the offering tables should be nearly self-explanatory. The communication group includes telephone utilities. The commercial and other industry group covers agriculture, construction, wholesale and retail trade, and all service activities other than financial services.

The security types used in the offering tables are non-convertible (straight) bonds, convertible bonds, preferred stocks and common stocks. The convertible bond category includes only those issues which are convertible into common stock. The preferred stock group includes convertible preferred stock. The common stock category includes common shares issued by closed-end investment companies, as well as ownership securities issued by non-corporate businesses (limited partnerships), such as certificates of participation and shares of beneficial interest, and other equity securities such as voting trust certificates and certificates of deposit for stock. Depository receipts are not included in the offerings statistics.

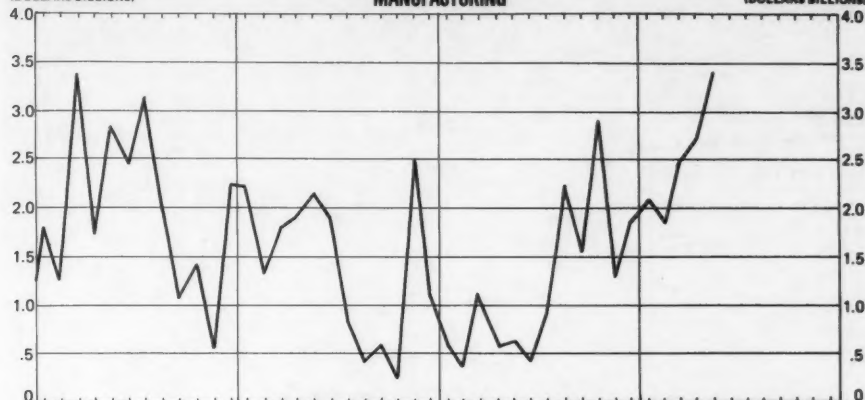
All figures are subject to revision. Revised figures will be indicated by an "r".

NEW PUBLIC SECURITIES OFFERED FOR CASH SALE BY INDUSTRY OF ISSUER (1980 - 1983 by Months)

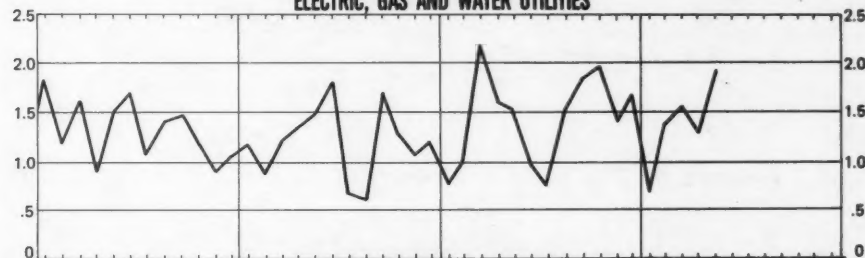
GROSS PROCEEDS
(DOLLARS BILLIONS)

MANUFACTURING

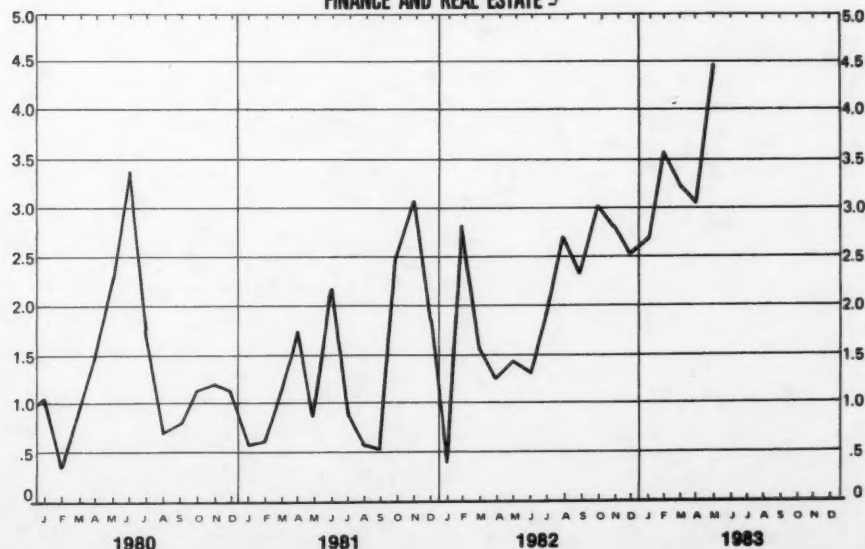
GROSS PROCEEDS
(DOLLARS BILLIONS)



ELECTRIC, GAS AND WATER UTILITIES

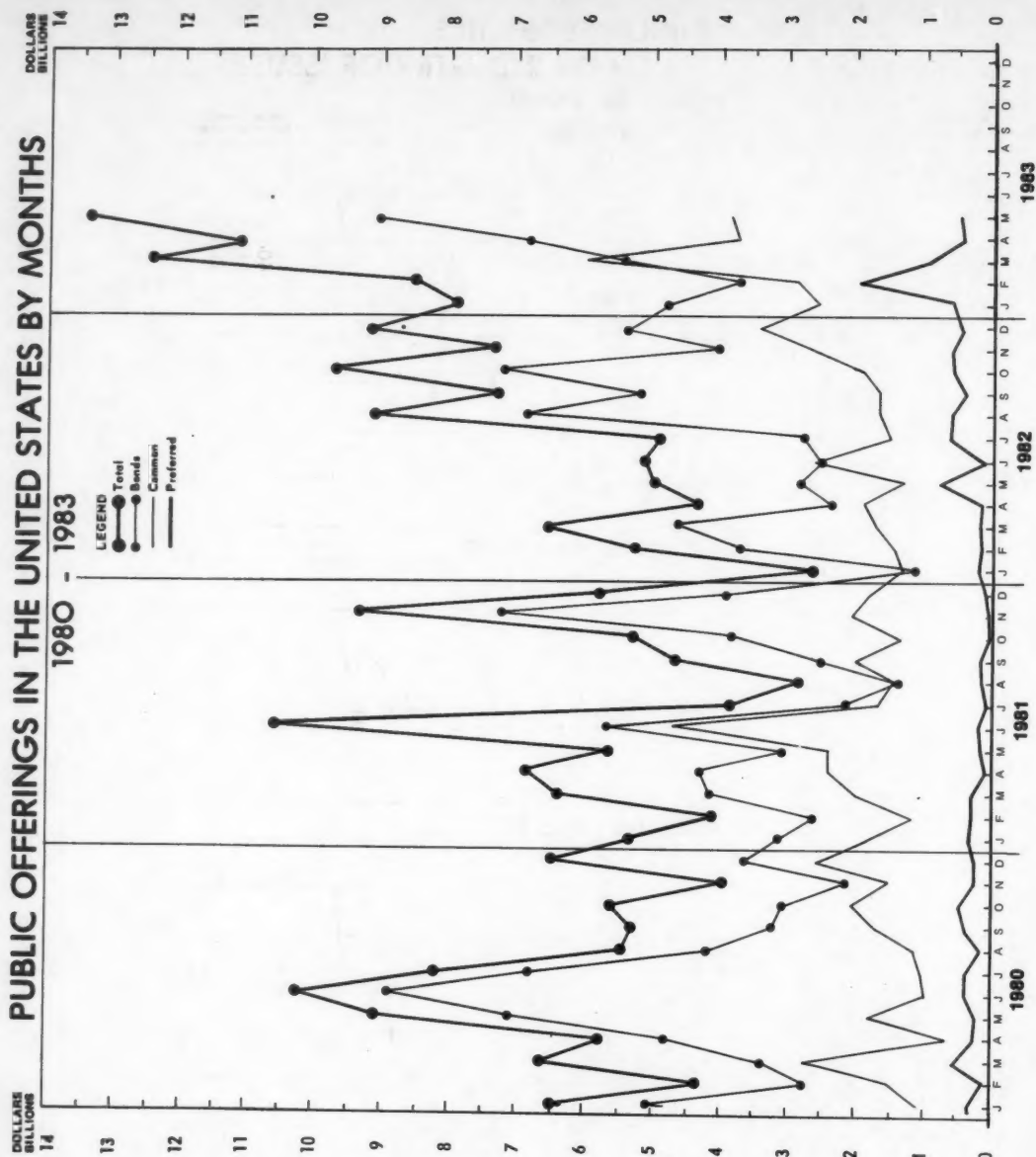


FINANCE AND REAL ESTATE ^{1/}



^{1/} Includes sales and consumer finance

PUBLIC OFFERINGS IN THE UNITED STATES BY MONTHS



M-410: TOTAL REGISTRATIONS AND NON-CASH ISSUES: 1978 - 1983
(Under Securities Act of 1933)

| Year to date | Total Effective Registrations | Exchange Transactions | Reserve for Conversions | Warrants, Options and Others | Secondary Offerings | Withdrawals |
|-------------------------------|-------------------------------------|--------------------------|----------------------------|---------------------------------|------------------------|-------------|
| <u>Amounts in \$ millions</u> | | | | | | |
| 1978 | 61,151 | 11,958 | 2,509 | 1,367 | 735 | 30 |
| 1979 | 82,201 | 15,429 | 4,975 | 2,918 | 730 | 485 |
| 1980 | 114,234 | 17,503 | 10,256 | 2,000 | 775 | 4 |
| 1981 | 155,967 | 37,331 | 9,941 | 4,510 | 2,462 | 76 |
| 1982 | 195,031 | 33,977 | 7,552 | 4,139 | 4,620 | 65 |
| 1982 Jan-May | 65,111 | 13,838 | 1,019 | 1,736 | 1,368 | 59 |
| 1983 Jan-May p | 109,175 | 18,431 | 6,784 | 2,882 | 1,284 | 0 |
| 1982 May | 16,069 | 2,080 | 479 | 462 | 219 | 0 |
| Jun | 13,400 | 2,974 | 379 | 212 | 6 | 0 |
| July | 13,302 | 901 | 285 | 345 | 157 | 6 |
| Aug | 15,449 | 2,306 | 325 | 222 | 200 | 0 |
| Sep | 19,668 | 2,945 | 1,164 | 151 | 1,495 | 0 |
| Oct | 20,900 | 946 | 964 | 241 | 115 | 0 |
| Nov | 25,729 | 6,538 | 2,241 | 766 | 344 | 0 |
| Dec | 21,472 | 3,529 | 1,175 | 466 | 935 | 0 |
| 1983 Jan | 12,227 | 960 | 661 | 395 | 147 | 0 |
| Feb | 14,874 | 1,415 | 1,509 | 630 | 276 | 0 |
| Mar | 36,161 | 10,700 | 1,620 | 569 | 400 | 0 |
| Apr | 22,883 | 3,198 | 1,136 | 608 | 267 | 0 |
| May p 1/ | 23,030 | 2,158 | 1,858 | 680 | 194 | 0 |

(Continued)

M-410: TOTAL REGISTRATIONS AND NON-CASH ISSUES: 1978 - 1983
(Under Securities Act of 1933)

| Year to date | Total Effective Registrations | Exchange Transactions | Reserve for Conversions | Warrants, Options and Others | Secondary Offerings | Withdrawals |
|----------------|-------------------------------------|--------------------------|----------------------------|---------------------------------|------------------------|-------------|
| | | | | | | |
| | | | <u>Number of issues</u> | | | |
| 1978 | 3,700 | 333 | 100 | 285 | 186 | 7 |
| 1979 | 3,881 | 375 | 131 | 465 | 199 | 4 |
| 1980 | 5,253 | 417 | 219 | 1,055 | 179 | 1 |
| 1981 | 7,279 | 694 | 235 | 1,927 | 286 | 8 |
| 1982 | 6,682 | 917 | 183 | 1,104 | 308 | 24 |
| 1982 Jan-May | 2,794 | 359 | 48 | 487 | 148 | 22 |
| 1983 Jan-May p | 3,660 | 376 | 138 | 834 | 156 | 0 |
| 1982 May | 659 | 73 | 19 | 113 | 25 | 0 |
| Jun | 555 | 91 | 12 | 79 | 8 | 0 |
| July | 426 | 74 | 11 | 59 | 14 | 2 |
| Aug | 468 | 68 | 10 | 51 | 23 | 0 |
| Sep | 502 | 90 | 22 | 46 | 26 | 0 |
| Oct | 539 | 65 | 18 | 92 | 23 | 0 |
| Nov | 698 | 103 | 39 | 121 | 28 | 0 |
| Dec | 700 | 67 | 23 | 169 | 38 | 0 |
| 1983 Jan | 511 | 50 | 19 | 99 | 26 | 0 |
| Feb | 641 | 70 | 28 | 143 | 22 | 0 |
| Mar | 803 | 94 | 26 | 177 | 45 | 0 |
| Apr | 769 | 67 | 25 | 175 | 32 | 0 |
| May p 1/ | 936 | 95 | 40 | 240 | 31 | 0 |

(See Explanatory Notes)

p = preliminary

1/ Included in total registrations for May 1983 but not shown in details of delayed cash sales in Table M-430 is a \$200,000,000 registration notes by the Republic of Finland which is to be offered from time to time.

M-420: SECURITIES REGISTRATIONS FOR CASH SALE: 1978 - 1983
(Under Securities Act of 1933)

| Year to date | Primary Corporate Offerings | | | | | | | | | |
|----------------|-----------------------------|-----------|-------|------------|----------|--|---------------------------------------|------------------------|------------------------|--|
| | ***** | | | | | | | | | |
| | Debt | Preferred | Stock | Common | | Warrants and Other Equity Securities | Closed End Investment Companies | Secondary Offerings | Foreign Governments | |
| | | | | Unseasoned | Seasoned | | | | | |
| 1978 | 18,878 | 1,758 | | 296 | 4,969 | 2,459 | 15 | 558 | 4,100 | |
| 1979 | 24,844 | 1,963 | | 545 | 5,306 | 2,831 | 11 | 934 | 4,272 | |
| 1980 | 42,210 | 3,284 | | 1,667 | 10,997 | 6,445 | 19 | 1,979 | 2,008 | |
| 1981 | 38,144 | 1,712 | | 3,317 | 10,961 | 10,275 | 25 | 1,445 | 3,294 | |
| 1982 | 29,392 | 5,189 | | 1,691 | 10,227 | 10,153 | 121 | 1,491 | 926 | |
| 1982 Jan-May | 13,066 | 1,606 | | 633 | 2,824 | 4,234 | 61 | 330 | 149 | |
| 1983 Jan-May p | 10,478 | 3,359 | | 2,489 | 7,993 | 4,937 | 47 | 2,406 | 449 | |
| 1982 May | 2,744 | 887 | | 144 | 371 | 826 | 0 | 116 | 129 | |
| Jun | 2,069 | 67 | | 45 | 306 | 2,195 | 60 | 174 | 99 | |
| Jly | 2,228 | 641 | | 136 | 452 | 790 | 0 | 131 | 249 | |
| Aug | 3,487 | 622 | | 79 | 970 | 321 | 0 | 34 | 100 | |
| Sep | 3,131 | 519 | | 81 | 846 | 726 | 0 | 96 | 100 | |
| Oct | 2,151 | 611 | | 102 | 919 | 639 | 0 | 120 | 100 | |
| Nov | 1,381 | 759 | | 291 | 1,345 | 699 | 0 | 266 | 0 | |
| Dec | 1,879 | 364 | | 324 | 2,565 | 549 | 0 | 340 | 0 | |
| 1983 Jan | 1,800 | 389 | | 108 | 806 | 469 | 0 | 79 | 0 | |
| Feb | 1,450 | 1,773 | | 365 | 1,019 | 945 | 0 | 297 | 200 | |
| Mar | 2,391 | 487 | | 491 | 2,951 | 1,773 | 30 | 854 | 0 | |
| Apr | 2,564 | 268 | | 621 | 1,874 | 730 | 5 | 611 | 0 | |
| May p | 2,273 | 442 | | 904 | 1,343 | 1,020 | 12 | 565 | 249 | |

Amounts in \$ millions

(Continued)

M-420: SECURITIES REGISTRATIONS FOR CASH SALE: 1978 - 1983
(Under Securities Act of 1933)

| ***** Primary Corporate Offerings ***** | | | | | | | | | | | | |
|---|------|-----------|--------|------------------|----------|--|-----|---------------------------------------|------------------------|------------------------|--|--|
| Year to date | Debt | Stock | | Number of issues | | | | Closed End Investment Companies | Secondary Offerings | Foreign Governments | | |
| | | Preferred | Common | Unseasoned | Seasoned | Warrants and other Equity Securities | | | | | | |
| | | | | | | | | | | | | |
| 1978 | 339 | 51 | 70 | 222 | 173 | 2 | 81 | 26 | | | | |
| 1979 | 320 | 55 | 110 | 203 | 191 | 2 | 72 | 23 | | | | |
| 1980 | 556 | 78 | 281 | 394 | 337 | 1 | 153 | 14 | | | | |
| 1981 | 483 | 49 | 578 | 420 | 502 | 2 | 244 | 22 | | | | |
| 1982 | 451 | 100 | 322 | 311 | 492 | 6 | 134 | 18 | | | | |
| 1982 Jan-May | 187 | 32 | 140 | 110 | 226 | 5 | 34 | 12 | | | | |
| 1983 Jan-May p | 168 | 52 | 229 | 261 | 220 | 4 | 191 | 3 | | | | |
| 1982 May | 52 | 14 | 27 | 22 | 46 | 0 | 8 | 11 | | | | |
| Jun | 38 | 3 | 20 | 23 | 42 | 1 | 10 | 1 | | | | |
| July | 30 | 10 | 22 | 17 | 34 | 0 | 12 | 2 | | | | |
| Aug | 54 | 9 | 18 | 24 | 22 | 0 | 6 | 1 | | | | |
| Sep | 48 | 11 | 19 | 25 | 36 | 0 | 7 | 1 | | | | |
| Oct | 32 | 7 | 24 | 33 | 37 | 0 | 15 | 1 | | | | |
| Nov | 26 | 19 | 34 | 42 | 52 | 0 | 17 | 1 | | | | |
| Dec | 36 | 9 | 45 | 47 | 43 | 0 | 33 | 0 | | | | |
| 1983 Jan | 31 | 7 | 22 | 30 | 30 | 0 | 13 | 0 | | | | |
| Feb | 28 | 18 | 34 | 40 | 44 | 0 | 30 | 1 | | | | |
| Mar | 30 | 11 | 54 | 73 | 48 | 2 | 54 | 0 | | | | |
| Apr | 47 | 8 | 49 | 64 | 39 | 1 | 32 | 0 | | | | |
| May p | 32 | 8 | 70 | 54 | 59 | 1 | 62 | 2 | | | | |

(See Explanatory Notes)

Figures may not add due to rounding
p = preliminary

M-430: SECURITIES REGISTRATIONS FOR DELAYED AND EXTENDED CASH SALE: 1978 - 1983
(Under Securities Act of 1933)

| Corporate Delayed | Open-End | Investment Company Issues | | | Offerings To Employees and Others | | | | | | Deposi- tory Receipts | |
|----------------------|----------|---------------------------|-------|--|-----------------------------------|---------------------------|----------------------------|--------------------------------------|-------------------------------------|--|-----------------------------|--|
| | | Unit Invest- ment | Other | | Savings & Thrift Plans | Stock Options Plans | Stock Purchase Plans | Incentive Compensa- tion Plans | Dividend Reinvest- ment Plans | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| ***** | | | | | | | | | | | | |
| | | | | | | | | | | | | |

M-430: SECURITIES REGISTRATIONS FOR DELAYED AND EXTENDED CASH SALE: 1978 - 1983
(Under Securities Act of 1933)

| Year to date | Corporate Delayed | Investment Company Issues | | | Offerings To Employees and Others | | | | Dividend Reinvest- ment Plans | Deposi- tory Receipts |
|----------------|----------------------|---------------------------|-------------------------|-------|-----------------------------------|---------------------------|----------------------------|--------------------------------------|-------------------------------------|-----------------------------|
| | | Open-End | Unit Invest- ment | Other | Savings & Thrift Plans | Stock Options Plans | Stock Purchase Plans | Incentive Compensa- tion Plans | | |
| 1978 | N.A. | 427 | 292 | 42 | 293 | 435 | 154 | 73 | 89 | 32 |
| 1979 | N.A. | 196 | 318 | 31 | 302 | 485 | 154 | 70 | 122 | 59 |
| 1980 | N.A. | 102 | 297 | 18 | 287 | 548 | 178 | 68 | 128 | 65 |
| 1981 | 2 | 113 | 397 | 14 | 284 | 540 | 182 | 69 | 150 | 100 |
| 1982 | 277 | 162 | 232 | 31 | 260 | 908 | 212 | 57 | 153 | 48 |
| 1982 Jan-May | 9 | 77 | 194 | 14 | 146 | 347 | 103 | 20 | 73 | 21 |
| 1983 Jan-May p | 268 | 62 | 40 | 16 | 143 | 354 | 86 | 34 | 24 | 30 |
| 1982 May | 15 | 11 | 21 | 2 | 38 | 109 | 27 | 12 | 14 | 1 |
| Jun | 11 | 13 | 9 | 0 | 19 | 133 | 26 | 4 | 15 | 3 |
| July | 20 | 6 | 5 | 2 | 13 | 62 | 14 | 5 | 10 | 2 |
| Aug | 30 | 9 | 6 | 3 | 14 | 85 | 15 | 5 | 16 | 6 |
| Sep | 25 | 15 | 8 | 4 | 16 | 75 | 11 | 5 | 12 | 1 |
| Oct | 65 | 10 | 5 | 1 | 16 | 59 | 8 | 8 | 9 | 4 |
| Nov | 67 | 13 | 4 | 5 | 16 | 73 | 16 | 9 | 7 | 5 |
| Dec | 35 | 19 | 1 | 2 | 20 | 74 | 19 | 1 | 11 | 6 |
| 1983 Jan | 43 | 7 | 4 | 0 | 25 | 62 | 17 | 8 | 12 | 6 |
| Feb | 45 | 9 | 7 | 2 | 14 | 70 | 20 | 4 | 5 | 6 |
| Mar | 59 | 13 | 5 | 2 | 20 | 60 | 9 | 3 | 5 | 14 |
| Apr | 56 | 16 | 14 | 2 | 46 | 66 | 19 | 8 | 2 | 1 |
| May p | 65 | 17 | 10 | 10 | 38 | 96 | 21 | 11 | 0 | 3 |

Number of issues

N.A. = Not Available
p = preliminary

M-440: CORPORATE SECURITIES ISSUES BY METHOD OF DISTRIBUTION AND BY TYPE OF SECURITY: 1978 - 1983
(Primary Issues Registered Under The Securities Act of 1933)

| Year to date | Underwritten | | | | Agency Best Efforts | | | | Direct By Issuer | | | |
|----------------|--------------|--------|------------|--------|---------------------|-------|------------|--------|------------------|-------|------------|--------|
| | ***** | | | | ***** | | | | ***** | | | |
| | Total | Debt | Pre-ferred | Common | Total | Debt | Pre-ferred | Common | Total | Debt | Pre-ferred | Common |
| 1978 | 24,194 | 17,372 | 1,734 | 5,090 | 2,939 | 693 | 0 | 2,246 | 1,226 | 816 | 25 | 387 |
| 1979 | 29,859 | 22,957 | 1,897 | 5,007 | 3,212 | 990 | 50 | 2,173 | 2,413 | 899 | 16 | 1,500 |
| 1980 | 51,446 | 36,904 | 3,270 | 11,272 | 5,358 | 1,685 | 0 | 3,675 | 7,779 | 3,604 | 14 | 4,163 |
| 1981 | 47,921 | 33,581 | 1,679 | 12,660 | 9,537 | 1,266 | 4 | 8,267 | 6,946 | 3,307 | 29 | 3,609 |
| 1982 | 40,147 | 23,974 | 4,978 | 11,193 | 12,030 | 2,793 | 11 | 9,229 | 4,489 | 2,821 | 7 | 1,661 |
| 1982 Jan-May | 14,216 | 9,597 | 1,601 | 3,017 | 4,513 | 957 | 0 | 3,556 | 3,636 | 2,501 | 6 | 1,130 |
| 1983 Jan-May p | 23,697 | 10,378 | 3,332 | 9,986 | 4,635 | 119 | 0 | 4,516 | 1,162 | 277 | 27 | 858 |
| 1982 May | 3,903 | 2,572 | 887 | 443 | 959 | 119 | 0 | 840 | 111 | 53 | 0 | 58 |
| Jun | 1,454 | 1,060 | 67 | 327 | 3,157 | 980 | 0 | 2,177 | 72 | 29 | 0 | 42 |
| July | 3,237 | 2,116 | 635 | 486 | 970 | 112 | 7 | 852 | 41 | 0 | 0 | 41 |
| Aug | 4,832 | 3,234 | 622 | 976 | 521 | 233 | 0 | 289 | 125 | 20 | 0 | 105 |
| Sep | 4,040 | 2,622 | 515 | 903 | 1,165 | 443 | 4 | 719 | 97 | 66 | + | 30 |
| Oct | 3,640 | 2,074 | 611 | 954 | 655 | 23 | 0 | 633 | 137 | 64 | 0 | 73 |
| Nov | 3,781 | 1,549 | 563 | 1,669 | 552 | 1 | 0 | 551 | 142 | 27 | 1 | 115 |
| Dec | 4,947 | 1,722 | 364 | 2,861 | 497 | 44 | 0 | 452 | 239 | 114 | 0 | 125 |
| 1983 Jan | 2,870 | 1,608 | 374 | 888 | 327 | 34 | 0 | 293 | 375 | 158 | 15 | 202 |
| Feb | 4,510 | 1,399 | 1,771 | 1,340 | 1,019 | 49 | 0 | 970 | 23 | 2 | 2 | 19 |
| Mar | 6,348 | 2,502 | 484 | 3,361 | 1,601 | 4 | 0 | 1,597 | 397 | + | 3 | 394 |
| Apr | 5,089 | 2,603 | 268 | 2,219 | 759 | 32 | 0 | 727 | 208 | 110 | 0 | 98 |
| May p | 4,880 | 2,266 | 435 | 2,178 | 929 | 0 | 0 | 929 | 159 | 7 | 7 | 145 |

Amounts in \$ millions

(Continued)

44-440: CORPORATE SECURITIES ISSUES BY METHOD OF DISTRIBUTION AND BY TYPE OF SECURITY: 1978 - 1983
(Primary Issues Registered Under The Securities Act of 1933)

| Year to date | Underwritten | | | | Agency Best Efforts | | | | Direct By Issuer | | | |
|----------------|--------------|------|------------|--------|---------------------|------|------------|--------|------------------|------|------------|--------|
| | Total | Debt | Pre-ferred | Common | Total | Debt | Pre-ferred | Common | Total | Debt | Pre-ferred | Common |
| 1978 | 530 | 257 | 45 | 228 | 188 | 37 | 0 | 151 | 137 | 45 | 6 | 86 |
| 1979 | 544 | 249 | 50 | 245 | 185 | 27 | 1 | 157 | 149 | 43 | 4 | 102 |
| 1980 | 1,067 | 448 | 74 | 545 | 353 | 32 | 0 | 321 | 228 | 75 | 5 | 148 |
| 1981 | 1,261 | 407 | 42 | 812 | 530 | 20 | 1 | 509 | 245 | 56 | 6 | 183 |
| 1982 | 911 | 374 | 85 | 452 | 542 | 45 | 3 | 494 | 225 | 39 | 5 | 181 |
| 1982 Jan-May | 333 | 156 | 30 | 147 | 248 | 17 | 0 | 231 | 105 | 13 | 2 | 90 |
| 1983 Jan-May p | 622 | 154 | 47 | 421 | 215 | 10 | 0 | 205 | 96 | 10 | 5 | 81 |
| 1982 May | 92 | 43 | 14 | 35 | 56 | 6 | 0 | 50 | 14 | 3 | 0 | 11 |
| Jun | 61 | 25 | 3 | 33 | 42 | 7 | 0 | 35 | 23 | 6 | 0 | 17 |
| July | 59 | 28 | 8 | 23 | 43 | 2 | 2 | 39 | 11 | 0 | 0 | 11 |
| Aug | 78 | 44 | 9 | 25 | 36 | 7 | 0 | 29 | 13 | 3 | 0 | 10 |
| Sep | 78 | 37 | 8 | 33 | 45 | 6 | 1 | 38 | 16 | 5 | 2 | 9 |
| Oct | 83 | 29 | 7 | 47 | 40 | 3 | 0 | 37 | 11 | 1 | 0 | 10 |
| Nov | 93 | 28 | 11 | 54 | 50 | 1 | 0 | 49 | 30 | 4 | 1 | 25 |
| Dec | 126 | 27 | 9 | 90 | 38 | 2 | 0 | 36 | 16 | 7 | 0 | 9 |
| 1983 Jan | 72 | 24 | 5 | 43 | 30 | 4 | 0 | 26 | 18 | 3 | 2 | 13 |
| Feb | 105 | 26 | 17 | 62 | 45 | 1 | 0 | 44 | 14 | 1 | 1 | 12 |
| Mar | 152 | 29 | 10 | 113 | 48 | 2 | 0 | 46 | 22 | 1 | 1 | 20 |
| Apr | 143 | 45 | 8 | 90 | 44 | 3 | 0 | 41 | 20 | 3 | 0 | 17 |
| May p | 150 | 30 | 7 | 113 | 48 | 0 | 0 | 48 | 22 | 2 | 1 | 19 |

Figure may not add due to rounding
+ = Less than \$500,000
p = preliminary

(See Explanatory Notes)

EXPLANATORY NOTES

Security Registrations

All registrations which became effective under the Securities Act of 1933 are included. Total Effective Registrations, Table M-410, includes cash and non-cash issues. Issues are included as of the effective date.

The primary corporate offerings classification includes registered offerings for immediate cash sale where the proceeds of the offering are received by the issuing corporations. Secondary offerings are registrations of outstanding securities where the proceeds of the issue do not accrue to the issuing company. The dollar amount for either type of offering is based on the registered offering price. The unseasoned common stock classification includes public offerings by companies registering common stock for the first time under the Securities Act of 1933. The other equity securities classification consists of offerings of certificates of participation or beneficial interests, warrants or options, voting trust certificates and other equity securities not elsewhere classified.

Issues offered for extended cash sale include investment company issues, employee plans and depository receipts. Depository receipts include American, European and domestic depository receipts. The foreign government classification is shown separately, whereas registrations by foreign corporations are included with U.S. domestic corporate offerings. Investment company securities include open-end, face-amount and unit trust offerings, as well as variable annuities. ^{1/} Closed-end investment company securities are included in primary corporate offerings.

Beginning with the July 1982 Review, Table M-430 has been modified by combining certain investment company registrations and separately reporting registrations for delayed corporate offerings. The investment company registrations for face amounts and variable annuities have been combined in one figure listed under the column headed "Other". The Corporate delayed registrations include "shelf" registrations and competitive bids that are registered but not offered in the month in which they are registered. Principally these are registrations for delayed offerings registered pursuant to Rule 415(a) (1)(i) [17CFR 230.415 (a)(1)(i)].

Issues registered for other non-cash purposes, such as exchange transactions, securities given for property or services, or securities reserved for conversion, are valued at current market prices.

Data on withdrawals, in Table M-410, include the number and amount of registration statements that have been completely withdrawn.

^{1/} Beginning with January 1978, the total amount registered for investment companies was eliminated. However, total registrations of investment companies was retained in the tables due to the adoption by the Commission of Rule 24f-2 [17 CFR 270.24f-2], effective November 3, 1977. This rule allows certain registered investment companies to register an indefinite number of securities for sale. Each issuer must file a notice at the end of the fiscal year identifying the number of securities sold and remit the corresponding registration fee.

PUBLIC AVAILABILITY OF THE NEW, UNIFIED ROS FILE

The SEC has prepared a new, unified computer tape containing the Registrations and Offerings Statistics File ("ROS File"). The ROS File contains a record of each offering registered under the Securities Act of 1933 and each offering exempt from registration under Regulation A of that Act.

Previously, the ROS File was available on two computer tapes, one covering the period 1970 through 1976 and another covering 1977 through the first ten months of 1981. Now the ROS File tape covers records from January 1970 to within four months of the currently published month. Each record contains 92 possible variables identifying characteristics of an issue and its issuer. Records for the period January 1970 to December 1976 have possible entries for only 54 of the 92 variables on the complete record layout.

All records contain data on security type, type of offering, price per security, dollar amount of the offering, method of distribution and whether the sale is of a primary or secondary nature. CUSIP numbers have been included for securities which have been assigned such identification. Issuer data include SIC (industry) Code, issuer's name and Zip Code.

The later records, for the years 1977 to present, include additional detailed data on underwriter's name, spread, reallowances and selected financial data relating to the issuing firm.

The computer tape of the ROS File has been provided to the National Archives and Records Service of the General Services Administration. Copies of the ROS File tape and related documentation are available for purchase from that agency. Interested parties can make arrangements with the Archives to obtain the computer tape in a configuration which will be compatible with the user's hardware. Requests for copies should be sent to the Machine Readable Archives Branch, National Archives and Records Service, Washington, D.C. 20408. The price per copy is \$86.00 plus \$17.00 for documentation (subject to change), payable to the National Archives Trust Fund. In ordering, please refer to item Number NN 3-266-73-207. Shipment will be made within six weeks of receipt of the order. Additional information about the ROS File is available from the Directorate of Economic and Policy Analysis, Branch of Disclosure Policy Analysis, (202) 272-7126.

SELECTED SEC PUBLICATIONS

RECENT RESEARCH STUDIES

Report of the Use of the Rule 146 Exemption in Capital Formation (January 1983). 9 x 12 envelope, \$1.56 postage.

Staff Report on the Securities Industry in 1981 (October 1982). 9 x 12 envelope, \$1.71 postage.

A Report on the Operation of the Cincinnati Stock Exchange National Securities Trading System: 1978 - 1982 (September 1982). 9 x 12 envelope, \$.71 postage

A Report on the Operation of the Intermarket Trading System: 1978 - 1981 (June 1982). 9 x 12 envelope, \$1.56 postage

An Analysis of the Use of Regulation A for Small Public Offerings (April 1982). 9 x 12 envelope, \$2.56 postage

Staff Report on the Securities Industry in 1980 (September 1981). 9 x 12 envelope, \$3.57 postage

A Monitoring Report on the Operation and Effects of Rule 19c-3 under the Securities Exchange Act of 1934 (August 1981). 9 x 12 envelope, \$1.22 postage

The Role of Regional Broker-Dealers in the Capital Formation Process: Underwriting, Market-Making and Securities Research Activities (August 1981). 9 x 12 envelope, \$1.56 postage

RECENT CAPITAL MARKET WORKING PAPERS

No. 6: The Effect of Net Institutional Trading Imbalances on Stock Prices (March 1981).

No. 7: Multiproduct Economies of Scale in the Securities Industry: An Application of Developing Theory (March 1981).

No. 8: Exchange Listing and the Cost of Equity Capital (March 1982). 9 x 12 envelope, \$.80 postage

Contact the Office of Consumer Affairs and Information Services, (202) 272-7463 or Eileen Whelan, (202) 272-7100, for copies of the above publications.

OTHER PUBLICATIONS

SEC Official Summary. A monthly summary of securities transactions and holdings of officers, directors, and principal shareholders.

The publication listed above is available from the Superintendent of Documents, Government Printing Office, Washington, D.C. 20402.

INDEX OF STATISTICAL SERIES WHICH DO NOT APPEAR MONTHLY

Issues and Page Numbers

| Table No. | Series | 1982 | | | | | | | | | | 1983 | | | | | |
|-----------|---|------|------|-----|-----|-----|-----|-----|-----|-----|-----|------|-----|------|---|--|--|
| | | JUNE | JULY | AUG | SEP | OCT | NOV | DEC | JAN | FEB | MAR | APR | MAY | JUNE | | | |
| A-110 | Value & Volume of Equity Sales on US Exchanges | - | - | - | - | - | - | - | - | 5 | - | - | - | - | | | |
| S-115 | Average Price of Shares on Exchanges | - | - | - | 5 | - | - | - | - | - | 5 | - | - | - | | | |
| A-130 | Securities Listed on Exchanges | - | 10 | - | - | - | - | - | - | - | - | - | - | - | 4 | | |
| A-320 | Corp. Securities by Industry & Offering Type | 5 | - | - | - | - | - | - | - | - | - | - | - | - | 5 | | |
| A-400 | Effective Registrations (Fiscal Year) | - | - | - | - | - | 9 | - | - | - | - | - | - | - | | | |
| A-405 | Effective Registrations by Purpose and Type of Security (Fiscal Year) | - | - | - | - | - | 10 | - | - | - | - | - | - | - | | | |
| A-530 | Market Value of Stock Outstanding | - | - | - | 4 | - | - | - | - | - | - | - | - | - | | | |
| A-600 | Financial Information for Registered Broker-Dealers | - | - | - | - | - | - | - | - | - | - | - | - | - | | | |
| A-620 | Revenue & Expenses of Selected Broker-Dealers | - | - | - | - | - | - | - | - | - | - | - | - | - | | | |
| A-625 | Balance Sheet of Selected Broker-Dealers | - | - | - | - | - | - | - | - | - | - | - | - | - | | | |
| A-660 | Unconsolidated Financial Information of Broker-Dealers | - | - | - | - | - | - | 8 | - | - | - | - | - | - | | | |
| A-670 | Unconsolidated Revenues and Expenses of Firms Doing a Public Business | - | - | - | - | - | - | 9 | - | - | - | - | - | - | | | |
| A-675 | Unconsolidated Balance Sheet of Firms Doing a Public Business | - | - | - | - | - | - | 10 | - | - | - | - | - | - | | | |

S = Semi-annual, and A = Annual

* U.S. GOVERNMENT PRINTING OFFICE: 1983-381-398:512

CHANGE OF ADDRESS FORM

| | | | | | | | | | | | | | | | | | | | | | | | |
|---|--|--|--|--|--|--|--|--|--|--|--|-------|--|--|--|--|--|----------|--|--|--|--|--|
| NAME—FIRST, LAST | | | | | | | | | | | | | | | | | | | | | | | |
| COMPANY NAME OR ADDITIONAL ADDRESS LINE | | | | | | | | | | | | | | | | | | | | | | | |
| STREET ADDRESS | | | | | | | | | | | | | | | | | | | | | | | |
| CITY | | | | | | | | | | | | STATE | | | | | | ZIP CODE | | | | | |
| PLEASE PRINT OR TYPE | | | | | | | | | | | | | | | | | | | | | | | |
| (or) COUNTRY | | | | | | | | | | | | | | | | | | | | | | | |

Mail this form to: **NEW ADDRESS**

**Superintendent of Documents
Government Printing Office SSOM
Washington, D. C. 20402**

ATTACH LAST SUBSCRIPTION LABEL
HERE

SUBSCRIPTION ORDER FORM

SUBSCRIPTION ORDER FORM

ENTER MY SUBSCRIPTION TO: **SEC Monthly Statistical Review**

@ \$22.00 Domestic; @ \$27.50 Foreign.
@ \$3.75 Single Copy Domestic; @ \$4.70 Single Copy Foreign.

| | | | | | | | | | | | | | | | | | | | | | | | |
|---|--|--|--|--|--|--|--|--|--|--|--|-------|--|--|--|--|--|----------|--|--|--|--|--|
| NAME—FIRST, LAST | | | | | | | | | | | | | | | | | | | | | | | |
| COMPANY NAME OR ADDITIONAL ADDRESS LINE | | | | | | | | | | | | | | | | | | | | | | | |
| STREET ADDRESS | | | | | | | | | | | | | | | | | | | | | | | |
| CITY | | | | | | | | | | | | STATE | | | | | | ZIP CODE | | | | | |
| PLEASE PRINT OR TYPE | | | | | | | | | | | | | | | | | | | | | | | |
| (or) COUNTRY | | | | | | | | | | | | | | | | | | | | | | | |

☐ Remittance Enclosed (Make checks payable to Superintendent of Documents)

☐ Charge to my Deposit Account No. _____

MAIL ORDER FORM TO:
Superintendent of Documents
Government Printing Office
Washington, D.C. 20402

UNITED STATES
GOVERNMENT PRINTING OFFICE
DIVISION OF PUBLIC DOCUMENTS
WASHINGTON, D.C. 20402

OFFICIAL BUSINESS

FIRST CLASS MAIL



POSTAGE AND FEES PAID
U. S. GOVERNMENT PRINTING OFFICE
375

| | | |
|---------------------------|---|----|
| STBU SERIA300S 1SSDUE011R | 1 | ** |
| SERIALS PROCESSING | | ** |
| UNIV MICORFILMS | | ** |
| 300 N ZEEB RD | | ** |
| ANN ARBOR MI 48106 | | ** |

FOR SALE BY THE SUPERINTENDENT OF DOCUMENTS U.S. GOVERNMENT
PRINTING OFFICE WASHINGTON, D.C. 20402

THE PRINTING OF THIS PUBLICATION HAS BEEN APPROVED BY THE
DIRECTOR OF THE BUREAU OF THE BUDGET (JAN. 22, 1953)

